

**ASX ANNOUNCEMENT / MEDIA RELEASE**

**ASX:ABU**

19 January 2015

**UNLISTED OPTIONS**

ABM Resources NL announces that 5,550,000 unlisted options, which were shareholder approved on 23 November 2009, have been exercised at an option exercise price of \$0.225 per share. According to the terms and conditions of the exercised options, a further 5,550,000 unlisted options were granted (“piggybacks”) with an exercise price of \$0.225 per option. These piggyback options had an expiry date of 15 January 2015 (five years from issue of the original options). These further options were not exercised and expired on 15 January 2015.

8,333,334 unlisted options which were also shareholder approved on 23 November 2009, were not exercised and expired on 15 January 2015. ABM no longer has any outstanding unlisted options.

Signed



Jutta Zimmermann – Company Secretary