

MEDIA RELEASE

19 December 2014

CLEANSING STATEMENT

ASX Market Announcements
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Austral Gold Limited (**Company**) hereby provides notice to the ASX for purposes of section 708A(5)(e) of the Corporations Act that on 19 December 2014 it issued 307,930,858 fully paid ordinary shares in the Company at an issue price of \$0.20 as per the Appendix 3B dated 19 December 2014.

The Company hereby gives notice to ASX Limited (ACN 008 624 691), pursuant to the provisions of section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "**Corporations Act**") that:

- (a) the securities were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no other excluded information, as that term is defined in sections 708A(6)(e), 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely



ANDREW BURSILL
Company Secretary
Austral Gold Limited

Further information please contact:

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