



MARKET RELEASE

19 December 2014

Padbury Mining Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Padbury Mining Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code: PDY

Dave Filov

Principal Adviser, Listings Compliance (Perth)



19 December 2014

Mr Jeremy Newman
ASX Listing Advisor
Australian Securities Exchange Ltd
2 The Esplanade
PERTH WA 6000

By Email: jeremy.newman@asx.com.au

Dear Jeremy

PADBURY MINING LIMITED (ASX:PDY) – APPLICATION FOR VOLUNTARY SUSPENSION

Pursuant to Listing Rule 17.2, Padbury Mining Limited (the Company) requests that the securities of the Company be placed in voluntary suspension pending an announcement by the Company in relation to a proposed capital raising.

The Company expects to make the announcement before the commencement of trading on Tuesday, 23 December 2014.

The Company is not aware of any reason why the suspension should not be granted.

Yours sincerely

A handwritten signature in black ink, appearing to read "Leonard Math", written over a light grey background.

Leonard Math
Joint Company Secretary