



29 December 2014

NOTICE UNDER SECTION 708A(5)(E) CORPORATIONS ACT

AUS ASIA MINERALS LTD
ASX CODE: AQJ

CORPORATE SUMMARY

ASX Code	AQJ
Shares on issue	701 million
Share Price	\$0.006
52 Week Range	A\$0.003 – A\$0.028
Market Cap	~\$4M

Major Shareholders
Charbella Investments Pty Ltd 58%

Directors

Robert Swarbrick
Executive Chairman
Ben Donovan
Non-Executive Director & Co. Secretary
Evan Ball
Non-Executive Director
Moo Hean Chong
Non-Executive Director

Contact
Mr Robert Swarbrick
Executive Chairman
Mobile: +61 438 994 445

38/18 Stirling Highway, Nedlands,
Western Australia 6009

Email: admin@ausasiaminerals.com

ASX Market Announcements
ASX Limited

Via e-lodgement

On 29 December 2014, Aus Asia Minerals Limited (the Company) issued 122,000,000 fully paid ordinary shares to sophisticated investors as part approved by shareholders at an annual general meeting held 28 November 2014.

Accordingly the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;

1. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (b) section 674 *Corporations Act*; and
2. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

Regards

Robert Swarbrick
Executive Chairman