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Dart Mining NL Announcement: Share Purchase Plan and Placement

11 March 2016

Dart Mining NL (**Dart**) is pleased to announce a Share Purchase Plan for existing Shareholders and an upcoming placement of Shares to certain Directors.

Share Purchase Plan

Dart is pleased to announce a Share Purchase Plan ("SPP"), allowing every Shareholder to apply for up to \$15,000 of additional shares in Dart. The maximum that can be raised under the SPP is \$787,571.63. The maximum number of new shares to be issued under the SPP will be 77,977,389 ordinary shares. All new shares will be issued at a price of \$0.0101. The record date for participation in the SPP will be Thursday 10 March 2016.

Indicative timetable

EVENT	DATE
Record Date	7:00pm AEDT Thursday, 10 March 2016
Announcement Date	Friday, 11 March 2016
Offer Date	Friday, 11 March 2016
Closing Date	5:00pm AEDT Friday, 22 April 2016 or an earlier date if the SPP is over-subscribed
Allotment Date	Friday 29 April 2016
Quotation of newly issued SPP Shares on ASX	Monday 2 May 2016
Dispatch of confirmation advice or refunds where applicable	Within one week from the Allotment Date

Placement to Directors

The Board also intends to undertake a placement of Shares to certain Directors at the same price as the SPP, subject to Shareholder approval at a General Meeting in the near future.

It is intended that this Placement will raise a further \$80,000 and will result in a further 7,920,792 new ordinary shares being issued.

Combined, the Placement (if approved by Shareholders at the General Meeting) and the SPP (if fully subscribed) will result in a total of \$867,571.63 raised for working capital requirements, and 85,898,181 new ordinary shares to be issued.

For further information on either of these matters please contact:

A handwritten signature in blue ink, appearing to read "James Chirnside".

James Chirnside
Managing Director
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