

## Form 605

Corporations Law  
Section 671B

### Notice of ceasing to be a substantial holder

To: Company Name/Scheme **SLATER & GORDON LIMITED**

ACN/ARSN **097 297 400**

#### 1. Details of substantial holder (1)

Name **UBS Group AG and its related bodies corporate**

ACN/ARSN (if applicable): \_\_\_\_\_

The holder ceased to be a substantial shareholder on **7 March 2016**

The previous notice was given to the company on **4 March 2016**

The previous notice was dated **2 March 2016**

#### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
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Please see Appendix A.

#### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Details of all UBS offices can be found through the following link: <a href="http://apps2.ubs.com/locationfinder/">http://apps2.ubs.com/locationfinder/</a>	

## SIGNATURE

Print Name: Uma Tadela

Capacity: Authorised signatory

Sign Here:



Date: 9 March 2016

Print Name: Weixiao Qin

Capacity: Authorised signatory

Sign Here:



Date: 9 March 2016

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Contact details for this notice:

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Weixiao Qin  
Compliance Operations  
(T) +65 6495 8217  
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Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	SGH - Appendix A Class
3-Mar-16	UBS Securities Australia Ltd	Sell	1	(3)	Ordinary
3-Mar-16	UBS Securities Australia Ltd	Sell	19	(65)	Ordinary
3-Mar-16	UBS Securities Australia Ltd	Sell	9	(29)	Ordinary
3-Mar-16	UBS Securities Australia Ltd	Buy	2	6	Ordinary
3-Mar-16	UBS Securities Australia Ltd	Buy	6	21	Ordinary
3-Mar-16	UBS Securities Australia Ltd	Buy	9	31	Ordinary
3-Mar-16	UBS Securities Australia Ltd	Buy	19	65	Ordinary
3-Mar-16	UBS Securities Australia Ltd	Buy	9	29	Ordinary
3-Mar-16	UBS Securities Australia Ltd	Buy	150,217	521,948	Ordinary
3-Mar-16	UBS Securities Australia Ltd	Buy	732	2,660	Ordinary
3-Mar-16	UBS Securities Australia Ltd	Buy	25,681	90,109	Ordinary
3-Mar-16	UBS Securities Australia Ltd	Buy	124,141	395,227	Ordinary
3-Mar-16	UBS Securities Australia Ltd	Sell	121,445	(387,014)	Ordinary
3-Mar-16	UBS Securities Australia Ltd	Sell	8,398	(26,460)	Ordinary
3-Mar-16	UBS Securities Australia Ltd	Buy	10,029	38,572	Ordinary
4-Mar-16	UBS Securities Australia Ltd	Sell	2	(5)	Ordinary
4-Mar-16	UBS Securities Australia Ltd	Sell	24	(65)	Ordinary
4-Mar-16	UBS Securities Australia Ltd	Sell	2	(6)	Ordinary
4-Mar-16	UBS Securities Australia Ltd	Sell	1	(2)	Ordinary
4-Mar-16	UBS Securities Australia Ltd	Sell	16	(43)	Ordinary
4-Mar-16	UBS Securities Australia Ltd	Buy	24	65	Ordinary
4-Mar-16	UBS Securities Australia Ltd	Buy	2	6	Ordinary
4-Mar-16	UBS Securities Australia Ltd	Sell	10	(26)	Ordinary
4-Mar-16	UBS Securities Australia Ltd	Sell	15	(39)	Ordinary
4-Mar-16	UBS Securities Australia Ltd	Sell	13	(35)	Ordinary
4-Mar-16	UBS Securities Australia Ltd	Buy	15	39	Ordinary
4-Mar-16	UBS Securities Australia Ltd	Buy	10	26	Ordinary
4-Mar-16	UBS Securities Australia Ltd	Buy	13	35	Ordinary
4-Mar-16	UBS Securities Australia Ltd	Buy	6	17	Ordinary
4-Mar-16	UBS Securities Australia Ltd	Buy	25	65	Ordinary
4-Mar-16	UBS Securities Australia Ltd	Buy	25	65	Ordinary
4-Mar-16	UBS Securities Australia Ltd	Buy	2	6	Ordinary
4-Mar-16	UBS Securities Australia Ltd	Buy	5,037	14,000	Ordinary
4-Mar-16	UBS Securities Australia Ltd	Sell	149	(409)	Ordinary
4-Mar-16	UBS Securities Australia Ltd	Buy	18,500	50,000	Ordinary
4-Mar-16	UBS Securities Australia Ltd	Buy	110,795	297,196	Ordinary
4-Mar-16	UBS Securities Australia Ltd	Sell	109,440	(294,036)	Ordinary
4-Mar-16	UBS Securities Australia Ltd	Stock returned	N/A	(93,360)	Ordinary
4-Mar-16	UBS Securities Australia Ltd	Stock returned	N/A	(35,000)	Ordinary
4-Mar-16	UBS Securities Australia Ltd	Stock returned	N/A	(36,548)	Ordinary
4-Mar-16	UBS Securities Australia Ltd	Stock returned	N/A	(4,570)	Ordinary
4-Mar-16	UBS Securities Australia Ltd	Stock returned	N/A	(85,000)	Ordinary
7-Mar-16	UBS Securities Australia Ltd	Sell	6	(16)	Ordinary
7-Mar-16	UBS Securities Australia Ltd	Sell	2	(6)	Ordinary
7-Mar-16	UBS Securities Australia Ltd	Sell	18	(45)	Ordinary
7-Mar-16	UBS Securities Australia Ltd	Sell	2	(6)	Ordinary
7-Mar-16	UBS Securities Australia Ltd	Sell	25	(65)	Ordinary
7-Mar-16	UBS Securities Australia Ltd	Sell	25	(65)	Ordinary
7-Mar-16	UBS Securities Australia Ltd	Sell	2	(6)	Ordinary
7-Mar-16	UBS Securities Australia Ltd	Sell	15	(39)	Ordinary
7-Mar-16	UBS Securities Australia Ltd	Buy	57,791	153,374	Ordinary
7-Mar-16	UBS Securities Australia Ltd	Buy	2	6	Ordinary
7-Mar-16	UBS Securities Australia Ltd	Buy	25	65	Ordinary
7-Mar-16	UBS Securities Australia Ltd	Buy	25	65	Ordinary
7-Mar-16	UBS Securities Australia Ltd	Buy	2	6	Ordinary
7-Mar-16	UBS Securities Australia Ltd	Buy	15	39	Ordinary
7-Mar-16	UBS Securities Australia Ltd	Buy	23	58	Ordinary
7-Mar-16	UBS Securities Australia Ltd	Buy	23	58	Ordinary
7-Mar-16	UBS Securities Australia Ltd	Buy	26	65	Ordinary
7-Mar-16	UBS Securities Australia Ltd	Buy	29	72	Ordinary
7-Mar-16	UBS Securities Australia Ltd	Buy	72	180	Ordinary
7-Mar-16	UBS Securities Australia Ltd	Sell	25	(65)	Ordinary
7-Mar-16	UBS Securities Australia Ltd	Sell	28	(72)	Ordinary

7-Mar-16	UBS Securities Australia Ltd	Buy		40	97	Ordinary
7-Mar-16	UBS Securities Australia Ltd	Sell		4,844	(11,814)	Ordinary
7-Mar-16	UBS Securities Australia Ltd	Buy		51,118	124,678	Ordinary
7-Mar-16	UBS Securities Australia Ltd	Buy		80,443	198,624	Ordinary
7-Mar-16	UBS Securities Australia Ltd	Sell		80,756	(198,613)	Ordinary
7-Mar-16	UBS Securities Australia Ltd	Sell		33,316	(87,550)	Ordinary
7-Mar-16	UBS Securities Australia Ltd	Stock returned		N/A	(305,000)	Ordinary
7-Mar-16	UBS Securities Australia Ltd	Stock returned		N/A	(400,000)	Ordinary
7-Mar-16	UBS Securities Australia Ltd	Stock returned		N/A	(700,000)	Ordinary
7-Mar-16	UBS Securities Australia Ltd	Stock returned		N/A	(110,000)	Ordinary
7-Mar-16	UBS Securities LLC	Stock returned		N/A	(241,520)	Ordinary
7-Mar-16	UBS Switzerland AG	Collateral received		N/A	15,886	Ordinary