

DIVERSIFIED UNITED INVESTMENT LIMITED

ABN 33 006 713 177

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AUSTRALIA

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10 March 2016

The General Manager
Australian Securities Exchange Limited
Company Announcements Office
Exchange Centre
20 Bond Street
Sydney NSW 2000

Dear Sir,

NET ASSET BACKING (after tax) - Addendum

Further to the announcement made on 8 March 2016, the net asset backing after provision for estimated tax on unrealised net gains at 29 February 2016 should read \$2.93 rather than \$3.00. There is no change to the pre tax net asset backing of \$3.24.

Yours sincerely,

A J Hancock
Company Secretary