



ASX ANNOUNCEMENT | COVATA LIMITED

Covata Part of Successful Tender by Multi-National Cyber Corporation

SYDNEY – 29 February 2016 – Covata Limited [ASX:CVT] (“the Company” or “Covata”) named as solution provider of data encryption solution in successful tender by large multi-national cyber corporation.

Following the Company’s acceptance into the UK Government marketplace, G-Cloud, the Company was invited and agreed to be named as the provider of data encryption software in a tender submitted by a large multi-national corporation (“Prime Tenderer”) to a UK Government agency. The Company is pleased to advise of notification by the Prime Tenderer that the tender has been successful. The tender pertains to a software infrastructure project involving health care and other sensitive information.

The finalisation of Covata’s engagement as the software provider remains subject to the Prime Tenderer and the Company entering into a formal reseller agreement to record, among other things, final pricing and other terms and conditions. As part of Covata’s participation in the tender, the Company has discussed indicative pricing terms with the Prime Tenderer however these terms are yet to be finalised.

In parallel to this, the Company has been requested by the Prime Tenderer to be involved in discussions and consultations between a number of entities, including government agencies, community groups, IT service providers and various other third-parties with ties to the tender.

Considering the Company’s involvement in these discussions, and the number of entities (and individuals) who may therefore be aware of Covata’s role in the project, the Board believes that it is appropriate to make public the Company’s involvement in the tender.

The Company will make further announcements as to the exact nature, extent and terms of its involvement in the project and the status of its arrangements with the Prime Tenderer in



due course. The Company expects that it will take a number of weeks to finalise contractual/reseller arrangements.

It must be noted that the outcome of this tender as it pertains to Covata is still subject to risk as the terms of the agreement are yet to be finalised.

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About Covata

Covata enables true ownership and control over your data in the cloud and over mobile services. We deliver data-centric security solutions without compromising simple usability, providing true end-to-end security. Your data is always protected wherever it may travel – inside your network, beyond the domain, to mobile devices and to the cloud – with granular access controls that extend to external users, view-only restrictions, real-time revocation and complete visibility and auditability.

Own Your Data, control your data and choose where it is stored – with complete assurance that it is protected and secure. For further information please visit Covata.com.