

ASX Limited
Market Announcements Office

Quarterly Shareholder Update

23 October 2015, Melbourne, Australia

Phosphagenics Limited (ASX: POH; OTCQX: PPGNY) invites shareholders to participate in the second of our quarterly updates.

The details to join the teleconference are below:

Date: Friday, 30 October 2015

Time: 9:00 am AEST

Dial in Numbers:

Australia *	1800 064291
UK #	0800 0324417
USA *	1866 8301117
New Zealand *	0800 441278
Singapore *	800 6161 919
Japan *	0034 800 400541
Hong Kong *	800 968665
Australia Metered	03 8605 4949
International Metered	+61 3 86054949

Participant Call-In Reference Guide

PLEASE NOTE: to contribute in a Telstra Conferencing Question Queuing Presentation, you will need a touchtone phone.

- Approximately **10 minutes** before the scheduled start time, please dial your above Call-In number.
- A Conference Administrator will greet you and obtain your full name and any other required details. You will be asked to test the * then 1 keys on your telephone to ensure that you are able to register questions, if required. You will then be placed into hold music until the conference is due to commence.
- At the start of the conference you will be taken off hold music and placed in a Listen Only (mute) Mode; there is no need for you to mute your own phone line.
- If at any time during the conference you wish to ask a question or make a comment, press **(* then 1) to register your question**. The Conference Administrator will un-mute your line and introduce you, in turn, to ask your question. If you decide to **cancel your question** at any time press **(* then 2)**. All parties in the conference will hear your questions, comments and answers. When you have finished asking your question(s) and have received your answer(s) you will be placed back into conference on Listen Only Mode.
- If you are disconnected for any reason during the conference, please redial your above Call-in number.
- The Presenter will inform all participants once the conference is about to conclude.

Enquiries

Dr Ross Murdoch
CEO
Phosphagenics Limited
+61 3 9565 1119

Rudi Michelson
Monsoon Communications
+61 3 9620 3333

About Phosphagenics

Phosphagenics Limited is a drug delivery company that is commercialising various products within the pharmaceutical, cosmetics and animal health sectors, using its proprietary drug delivery system called TPM[®] (Targeted Penetration Matrix). TPM[®] is a patient friendly and cost effective system, based on Vitamin E, that enhances the topical or transdermal delivery of active molecules. The lead products advancing through clinical trials are oxymorphone and oxycodone patches for the relief of chronic pain.

Phosphagenics' shares are listed on the Australian Securities Exchange (POH) and its ADR – Level 1 program in the US is with The Bank of New York Mellon (PPGNY).

www.phosphagenics.com