

**MITSUBISHI-UFJ FINANCIAL GROUP****FACSIMILE TRANSMISSION HEADER**

<b>DATE OF MESSAGE:</b> 11/2/2015	<b>MESSAGE NO:</b> -	<b>NUMBER OF PAGES</b> <b>INCLUDING COVER PAGE: 4</b>
<b>TO: ASX</b> <b>Market Announcements Office</b> <b>FAX NO. ( 61 ) 2 9778 0999</b>		<b>cc:</b>
<b>FROM: MITSUBISHI-UFJ FINANCIAL GROUP</b> <b>Corporate Administration Department</b> <b>(Attn: MACHIDA)</b> <b>FAX NO. 81-3-6214-6367 TEL NO 81-3-6214-6626</b>		
<b>RE: Submission of FORM 605</b>		

We hereby submit Form 605 as attached.

Best regards,

Ayumi Machida

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e-mail : ayumi\_machida@mufg.jp

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**Form 605**  
Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To Company Name/Scheme VISION EYE INSTITUTE LTD

ACN/ARSN 098 890 816

**1. Details of substantial holder (1)**

Name Mitsubishi UFJ Financial Group, Inc  
ACN/ARSN (if applicable) Not Applicable

The holder ceased to be a substantial holder on 29 October 2015  
The previous notice was given to the company on 27 October 2015  
The previous notice was dated 22 October 2015  
The holder became aware on 2 November 2015

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of Securities affected	Person's votes affected
23 October 2015	Mitsubishi UFJ Financial Group, Inc.	Borrow of shares by an entity controlled by Morgan Stanley	N/A	1,411 Ordinary Shares	1,411
26 October 2015	Mitsubishi UFJ Financial Group, Inc.	Purchase of shares by an entity controlled by Morgan Stanley	24,794.04	23,172 Ordinary Shares	23,172
26 October 2015	Mitsubishi UFJ Financial Group, Inc.	Borrow of shares by an entity controlled by Morgan Stanley	N/A	9,334 Ordinary Shares	9,334
27 October 2015	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	1,380.20	-1,340 Ordinary Shares	-1,340
27 October 2015	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	16.88	-16 Ordinary Shares	-16
27 October 2015	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	616.90	-620 Ordinary Shares	-620
27 October 2015	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	2,347.00	-2,347 Ordinary Shares	-2,347
27 October 2015	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	1,012.02	-1,002 Ordinary Shares	-1,002
27 October 2015	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	4,615.98	-4,314 Ordinary Shares	-4,314
27 October 2015	Mitsubishi UFJ Financial Group, Inc.	Sale of shares	4,084.18	-3,853 Ordinary Shares	-3,853

		by an entity controlled by Morgan Stanley			
27 October 2015	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	1,242.86	-1,167 Ordinary Shares	-1,167
27 October 2015	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	1,338.57	-1,251 Ordinary Shares	-1,251
27 October 2015	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	4,524.12	-4,248 Ordinary Shares	-4,248
27 October 2015	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	293.62	-277 Ordinary Shares	-277
27 October 2015	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	16.96	-16 Ordinary Shares	-16
28 October 2015	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	539.54	-509 Ordinary Shares	-509
28 October 2015	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	752.60	-710 Ordinary Shares	-710
28 October 2015	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	532.31	-501 Ordinary Shares	-501
28 October 2015	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	1,083.11	-1,017 Ordinary Shares	-1,017
29 October 2015	Mitsubishi UFJ Financial Group, Inc.	Borrowed shares returned to an entity controlled by Morgan Stanley	N/A	-10,745 Ordinary Shares	-10,745
29 October 2015	Mitsubishi UFJ Financial Group, Inc.	Tender offer for shares by an entity controlled by Morgan Stanley	67,297.15	-62,602 Ordinary Shares	-62,602
29 October 2015	Mitsubishi UFJ Financial Group, Inc.	Tender offer for shares by an entity controlled by Morgan Stanley	755,028.40	-702,352 Ordinary Shares	-702,352
10/29/2015	Mitsubishi UFJ Financial Group, Inc.	Tender offer for shares by an entity controlled by Morgan Stanley	58,052.15	54,002 Ordinary Shares	54,002
29 October 2015	Mitsubishi UFJ Financial Group, Inc.	Tender offer for shares by an entity controlled by Morgan Stanley	174,084.43	-161,939 Ordinary Shares	-161,939
29 October 2015	Mitsubishi UFJ Financial Group, Inc.	Tender offer for shares by an entity controlled by Morgan Stanley	12,913,337.53	-12,012,407 Ordinary Shares	-12,012,407
29 October 2015	Mitsubishi UFJ Financial Group, Inc.	Tender offer for shares by an entity controlled by Morgan Stanley	4,207.55	3,914 Ordinary Shares	3,914

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (If applicable)	Nature of association
Not applicable	Not applicable

#### 4. Addresses

The addresses of persons named in this form are as follows:

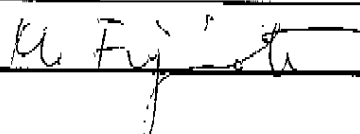
Name	Address
Mitsubishi UFJ Financial Group, Inc	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

#### Signature

print name Mr Masaya Fujimoto

capacity Authorised Signatory

sign here



date 2 November 2015