

AUSTRALIAN UNITED INVESTMENT COMPANY LIMITED

ABN 37 004 268 679

LEVEL20
101 COLLINS STREET
MELBOURNE VIC 3000
AUSTRALIA

TEL (613) 9654 0499
FAX (613) 9654 3499

20 October 2015

Australian Securities Exchange
Level 4
North Tower, Rialto
525 Collins Street
Melbourne Vic 3000

ANNOUNCEMENT

One for Eight Pro-rata Renounceable Rights Issue – Entitlement Offer Booklet

Dear Sir,

We confirm that the Entitlement Offer Booklet has been mailed today to shareholders.

A J Hancock
Company Secretary