

AUSTRALIAN UNITED INVESTMENT COMPANY LIMITED

ABN 37 004 268 679

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AUSTRALIA**

**TEL (613) 9654 0499
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20 October 2015

Australian Securities Exchange
Level 4
North Tower, Rialto
525 Collins Street
Melbourne Vic 3000

ANNOUNCEMENT

One for Eight Pro-rata Renounceable Rights Issue – Entitlement Offer Booklet

Dear Sir,

We confirm that the Entitlement Offer Booklet has been mailed today to shareholders.

A J Hancock
Company Secretary