



MARKET RELEASE

29 December 2015

IM Medical Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of IM Medical Limited (the "Company") will be suspended from quotation immediately at the request of the Company pending the release of an announcement in relation to the capital raising announced on 18 December 2015.

Security Code: IMI

Dean Litis

Principal Adviser, Listings Compliance (Melbourne)

29 December 2015

Dean Litis
Principal Adviser Listings Compliance (Melbourne)
ASX Compliance Pty Ltd
Level 4 North Tower Rialto
525 Collins Street Melbourne VIC 3000
By email: Dean.Litis@asx.com.au

Dear Dean,

Suspension

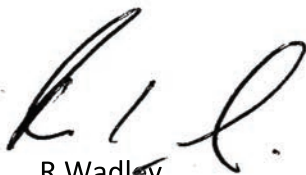
In accordance with Listing Rule 17.2 IM Medical Limited requests that you grant a suspension pending the release of an announcement to the market in relation to the capital raising announced on 18 December 2015.

It is expected that the suspension will last until 31 January 2015.

The Company is not aware of any reason why the suspension should not be granted.

There is no other information necessary to inform the market about the suspension

Yours sincerely

A handwritten signature in black ink, appearing to read 'R. Wadley', is positioned above the printed name and title.

R Wadley
Director