

VOLTAGE IP LIMITED

ABN: 83 057 884 876

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Melbourne VIC 3004

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11th January 2016

ASX

Company Announcements Platform

(ASX: VIP)

Cancellation of Shares from the Extraordinary General Meeting - 18th December 2015

The attached ASIC FORM 484 reflects the cancellation of shares from Mr. Pok Seng Kong as approved by the shareholders at the Extraordinary General Meeting of 18th December 2015.

For further details, please contact Frank Licciardello, Chairman on flicciardello@sanston.com.au or +61 3 8350 3400.

Change to company details

Company details

Company name

VOLTAGE IP LIMITED

Australian Company Number (ACN)

057 884 876

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Andrew William METCALFE

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Andrew William METCALFE

Capacity

Secretary

Signature

Date signed

11-01-2016

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

S.256A-S.256E Capital reduction - multiple shareholder company. A form 2560 must be lodged before capital reduction takes place

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) | |
|------------------|----------------------------|---------------------------------|--|
| ORD | 2291101 | 1145550.72 | |

Earliest Date of cancellation

05-01-2016

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------|-----------------------------------|-------------------------------------|
| ORD | ORDINARY SHARES | 967747 | 45340245.28 | 0.00 |

Earliest date of change

05-01-2016