



ASX/Media Announcement

15th January 2016.

INTERIM ORDER

ASIC has advised the Company of the following interim order in relation to its Prospectus lodged on December 23rd, 2015.

“Under subsection 739(3) of the Corporations Act 2001, the Australian Securities and Investments Commission hereby makes an interim order that no offers, issues, sales or transfers of securities in Freehill Mining Limited ACN 091 608 025 be made under the prospectus, dated 23 December 2015, while the interim order is in force. This order lasts for 21 days after the day on which it is made, unless revoked before then.”

The Company is working with its legal counsel to address the matters raised by ASIC in order to proceed with its intended fund raising.

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