

23 November 2015

ASX Announcement & Media Release

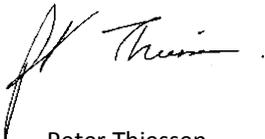
Results of FAR Limited's \$15 million Entitlement Offer

FAR Limited (**FAR**) advises that the underwritten non-renounceable pro rata entitlement offer announced on 23 October 2015 on the basis of 1 new fully paid ordinary share in FAR for every 17 shares at an issue price of \$0.08 (8 cents) per share (**Entitlement Offer**) to raise approximately \$15 million closed on 18 November 2015.

FAR advises that it received valid applications from eligible shareholders to subscribe for approximately \$7.1 million under the Entitlement Offer. This consisted of \$5.5 million of entitlement acceptances and \$1.6 million under the top-up offer. Accordingly, the shortfall under the Entitlement Offer is 99,019,973 shares (approximately \$7.9 million). The underwriters to the Entitlement Offer have been notified accordingly.

Issue of all new shares under the Entitlement Offer will occur on Wednesday 25 November and the new shares are expected to commence trading on the ASX on Thursday, 26 November 2015.

The Directors thank all existing shareholders for their continued support of this raising and also welcome all our new shareholders to the FAR register.



Peter Thiessen
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