



Notification of Consolidation/Split

Announcement Summary

Entity name

VOLTAGE IP LIMITED

Applicable security for the reorganisation

VIP	ORDINARY FULLY PAID
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Announcement Type

New Announcement

Date of this announcement

Tuesday December 8, 2015

Reorganisation type

Security consolidation

Effective Date

Tuesday December 22, 2015

Record Date

Thursday December 24, 2015

Issue Date

Tuesday January 5, 2016

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

VOLTAGE IP LIMITED

1.2 *Registered Number Type

ABN

Registration Number

83057884876

1.3 *ASX issuer code

VIP

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Tuesday December 8, 2015

1.6 *Securities affected by the reorganisation



VIP

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Friday December 18, 2015	Actual	
Comments <input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Thursday December 24, 2015

3.2 Date of +security holder meeting

Friday December 18, 2015

3.3 Last day for trading in the pre-re-organised +securities

Monday December 21, 2015

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Tuesday December 22, 2015

3.5 Record date

Thursday December 24, 2015

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Tuesday December 29, 2015

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Tuesday January 5, 2016

**3.8 Trading starts on a normal T+3 basis**

Wednesday January 6, 2016

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+3 basis

Monday January 11, 2016

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

25

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 *Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code VIP	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 81,475,757	Number on issue after reorganisation 3,258,848	Estimate/Actual Actual

Part 6 - Further information

6.1 Further information relating to the reorganisation**6.2 Additional information for inclusion in the Announcement Summary**