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ASX RELEASE:

MMG obtains ASIC relief

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In connection with MMG Limited's (MMG) admission to the Australian Securities Exchange (ASX) as a Foreign Exempt Listing, the Australian Securities & Investments Commission (ASIC) has granted relief from the on-sale provisions of the Corporations Act 2001 (Cth) (Corporations Act).

The ASIC relief applies to any person who makes a sale offer of an MMG CDI within 12 months after the issue of the underlying MMG share to which the MMG CDI relates. The relief applies where the underlying MMG share was issued as a result of the exercise of options issued by MMG before the date of the admission of MMG to the ASX and under MMG's previous and existing employee incentive schemes. The sale of the underlying shares would normally be subject to the on-sale provisions of the Corporations Act because the options were issued without disclosure under the Corporations Act.

MMG has released this announcement to ASX in satisfaction of the condition to the ASIC relief.

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