

RESULTS FOR ANNOUNCEMENT TO THE MARKET

Key Information

				2015 A \$000's	2014 A \$000's
Revenues from ordinary activities	down	-26.6%	to	\$28,196	\$38,404
Net Profit (Loss) before tax attributable to members	down	-276.4%	to	(\$5,264)	\$2,984
Net Profit (Loss) after tax attributable to members	down	-334.9%	to	(\$5,056)	\$2,152

DIVIDENDS PAID AND PROPOSED

	Amount per Security	Franked Amount per Security at 30% of Tax
Ordinary Shares:		
2014 interim and final	4.5 cents	4.5 cents
2015 interim	0.0 cents	0.0 cents
2015 final	0.0 cents	0.0 cents

There were no dividends recommended or declared for the current financial year.

DIVIDEND DETAILS

	2015 A \$000's	2014 A \$000's
Ordinary Share Capital:		
Final dividend paid	-	-
Interim dividend paid	-	\$1,101
Final dividend declared	-	\$551

DIVIDEND REINVESTMENT PLAN

A dividend reinvestment plan was in operation for the final dividend payment from 2014

EARNINGS PER SHARE (EPS)

	2015	2014
Basic EPS	-13.75 cents	5.86 cents
Diluted EPS	-13.64 cents	5.81 cents

NTA BACKING

Net tangible asset backing per ordinary security	\$0.12	\$0.17
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COMMENTARY ON THE RESULTS FOR THE PERIOD

Refer to the commentary on the results for the period contained in the "Operating and Financial Review" included within the Managing Directors report.

STATUS OF AUDIT

The accounts are currently in the process of being audited.

CPT Global Limited and Controlled Entities

ABN 16 083 090 895

Preliminary Final Report

for the year ended 30 June 2015

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Chairman's Statement

Dear Fellow CPT Global Shareholder,

CPT Global's performance in the 2015 financial year fell well short of expectations recording an unacceptable loss. This was primarily as a result of the weaker performance of our international operations and in particular the European business which experienced lengthy delays in the commencement of a major new contract. Operating conditions in Australia remained challenging but the business was profitable and new customer relationships continued to be established. CPT's international business struggled to convert its extensive pipeline of new business opportunities into sustainable revenue streams. This was disappointing given the progress made last year in smoothing the lumpiness of our international projects. However, despite our poor performance in 2015 CPT remains committed to a return to profitability and to deliver better financial performance through capitalising on our significant ongoing global business development activities.

CPT's strategy is to grow IT service revenue in all our regions, improve our margins and control costs. The sale of our specialist IT services requires a dedicated, intensive and time consuming marketing effort which remains a high priority for our Managing Director Gerry Tuddenham and his business development team. Over the past year CPT has established sales partnership arrangements with BMC Software (www.bmc.com) and Compuware (www.compuware.com) which are expected to generate new revenue in the year ahead. Furthermore, in light of our poor recent performance, all costs are being closely examined to ensure that CPT can generate a profit going forward. While the international economic environment is slowly improving the long and often frustrating sales cycle for our services offshore continues to impact on the predictability of our financial performance. The opportunity to leverage CPT's unique skills on a global basis with the potential prize of serving many of the world's most significant companies remains a desirable objective but we recognise that we must ensure that our business remains profitable.

Our Australian operations experienced their toughest market conditions in many years with falling revenue and margins in all regions. Despite commencing work with 7 new clients the revenue from our major clients in Australia was lower overall although half of our top ten clients are still based here. The Australian operations remain focused on the sale of profitable business and in providing many of the skilled IT experts required to resource our international business. The more stable and reliable contribution from our Australian business remains important to CPT's future and efforts will continue to ensure that revenue is sustained despite the challenging market conditions.

After the improved performance and returns in 2014 from our long term investment in the international operations it was extremely disappointing to experience a significant downturn in both their revenue and profit contribution. Revenue fell well short of last year in North America and a loss was recorded for the year. Our focus is on converting the many current prospects into sales and to closely control our costs. The European operations were significantly affected by the delay in the commencement of a major new contract and recorded a loss for the year. Work on this contract has since commenced and action taken to better position CPT when such delays occur. The partnerships established recently with BMC Software and Compuware are showing some early positive signs but it will also be important for CPT to generate revenue from existing prospects. While the strategy of leveraging CPT's unique IT skills in international markets remains sound we are planning a better way to grow and provide a more consistent and sustained stream of revenue and profits which are now all the more attractive as the Australian dollar weakens. Our aim is for our international operations to remain profitable at all times recognising that the sales cycle is lengthy and revenue often lumpy. Despite the difficulties experienced in 2015 CPT's offshore operations generated almost half of our total revenue and five of our top ten clients are major international companies. While CPT's activities in Asia are modest we continue to build some worthwhile client relationships through the region and plan for Asia to become a growing contributor to our business over time. Likewise our work in South America will be conducted on an opportunistic basis where the potential profit contribution justifies our time commitment there.

In 2015 our revenue was down by around 27% with falls across all our regions but most significantly in Europe and North America. CPT recorded a 2015 net loss after tax of \$5.1m compared to a net profit after tax \$2.2m in 2014.

The loss was made up of:

	\$ millions
Goodwill Impairment	2.4
Unrealised FX loss transferred from FX translation reserve	1.1
Loss from operations	1.6
Net loss after tax	5.1

As a result of this loss CPT will not pay a dividend for the 2015 financial year. CPT ended the financial year with cash of \$0.5m and net debt of \$0.4m.

While 2015 has been a disappointing year I would like to thank my fellow directors and all of CPT Global's staff, under the tireless leadership of our Managing Director, Gerry Tuddenham, for their unrelenting efforts on CPT's behalf in often difficult and challenging conditions. Our strong team of technically skilled, long term loyal staff and consultants, remain committed to serving our clients' needs globally and to producing results of which we can all be proud. Despite the setback in 2015 I remain confident that CPT's shareholders' patience will in time be rewarded through more sustainable and attractive returns generated from our global business.



Fred S. Grimwade
Chairman

August 31, 2015

Managing Director's Review

Fellow Shareholders,

The 2015 financial year was a very difficult year for CPT as the Australian region dealt with the reduced IT spend of major clients, the European and North American regions experienced significant delays in the commencement of major projects and the contract at a major client in North America came to an end.

With our three major regions dealing with declining revenue simultaneously and our margins declining with the delays in commencing risk/reward contracts and the continued push to commoditise some IT services, a perfect storm resulted and CPT incurred a loss after tax of \$5.1 million. The loss was made up of:

	\$ millions
Goodwill Impairment	2.4
Unrealised FX loss transferred from FX translation reserve	1.1
Loss from operations	1.6
Net loss after tax	5.1

The result is particularly disappointing as the loss was largely incurred in the international business into which CPT has invested heavily for growth in recent years.

We remain optimistic, however for FY2016 as our strategic alliances with BMC Software (www.bmc.com) and Compuware (www.compuware.com) will provide CPT with enhanced sales capability and market coverage across Europe, North and South America, Asia and Australia. These alliances are opening the doors to some the large companies, some of which are bigger than any of our current clients. CPT and our alliance partners are working closely together to maximise the mutually beneficial opportunities and joint marketing and sales campaigns continue to be rolled out.

Operating and Financial Review

International Operations

In Europe two large risk/reward contracts concluded in the first half of FY2015 and were expected to be replaced by two new risk/reward contracts in the second half of FY2015. Both of these contracts have experienced significant delays. One of these contracts, with an Italian bank, commenced phase two in April 2015 and will be completed during the 2016 financial year. The second contract, with a global bank's UK operations, will now be undertaken on a time and materials basis, however, the scope of the project has been expanded and is planned to commence in September. A phase one risk/reward project was completed at a French Bank in May. The scope of the phase two risk/reward project is under negotiation with a start date expected in October.

Investment was made in the North American business to enhance its business development and service delivery capabilities, however, delays in commencing new client engagements was an issue throughout the year. Three major contracts were planned to commence in the second half of FY2015. One started in June, the second started in July and the third is now planned for September. Revenue from CPT's largest US client declined in FY2015 due to factors outside CPT's control and our risk/reward contract with this client has been converted to a time and materials contract. While CPT will continue to earn revenue from this client through to 31 December 2015, the monthly revenue is well short of historic levels.

In the first quarter of FY2016 project activity at CPT's major Canadian client will increase due to new contracted projects, and a risk/reward contract is expected to commence at a Canadian bank in September.

CPT's challenge continues to be the smoothing of its revenue streams, as the timing of large contracts has a significant impact on revenue levels. The first half of FY2015 highlighted this challenge, as the conclusion of

three large client risk/reward engagements were not replaced by new engagements, resulting in revenue reduction.

CPT's Asian and South American business continue to be tightly managed, with engagements being undertaken on a case by case basis and client relationships continue to be enhanced.

Australian Operations

The Australian IT market conditions continue to be tight with pressure on rates and margins. The Victorian election added to this as state government projects were temporarily 'shelved' leading up to the election. One of these projects, a significant CPT state government engagement remains on hold. Whilst CPT expects the Australian operational performance to strengthen due to the increased opportunities within the finance sector and the re-emergence of state and federal government projects, the benefits did not materialise during FY2015.

Although CPT commenced engagements with seven new clients and significantly increased revenue at a large client, the financial gains from these assignments were more than offset by three large clients significantly reducing their use of CPT services, as they undertook their own cost reduction and off shoring initiatives. As a result, CPT's Australian revenue fell by 21% from FY2014.

Rather than compete on price and sacrifice margins, CPT's strategy remains to protect existing margins by selectively taking on engagements which provide value to its clients.

During the year CPT enhanced its sales and delivery capability to leverage the provision of its financial services expertise across all of its finance clients. This has lead to a greater level of client engagement with the large financial institutions, a significant increase in revenue earned from a top 5 client and the stabilising of revenue in two large clients that had reduced their IT spend with CPT.

Financial Results

CPT Global's revenue for the year ended 30 June 2015 was \$28.2 million, a 26.6% decrease on the previous year's revenue of \$38.4 million.

CPT Global's net loss after tax for the year ended 30 June 2015 was \$5.1 million, a decrease of \$7.3 million on the 30 June 2014 result.

The loss was made up of:

	\$ millions
Goodwill Impairment	2.4
Unrealised FX loss transferred from FX translation reserve	1.1
Loss from operations	1.6
Net loss after tax	5.1

The unrealised FX loss was recognised in the Foreign Currency Translation Reserve in prior financial years as they arose on the translation of intercompany debtors and creditors that were considered part of the net investment CPT Global Limited had made in subsidiaries. During the 2015 financial year, CPT and its subsidiaries settled the intercompany debtor and creditor accounts such that they no longer form part of the net investment in subsidiaries. For this reason the foreign exchange losses related to the debtor and creditor accounts have been recycled through the Statement of Comprehensive Income to retained earnings. The foreign currency gains and losses realised on settling the intercompany debtors and creditors are recognised in the net loss.

The loss for the year was due to:

1. a 21% reduction in revenue in Australia from the 2014 financial year. Three of CPT's top five clients reduced their IT spend with CPT while the increase in IT spend with CPT from the remaining two clients

was not sufficient to cover the reductions. Despite the drop in revenue, the Australian operations made a profit before tax for the financial year;

2. a 43% reduction in revenue in Europe from the 2014 financial year due to significant delays in commencing two new risk/reward contracts;
3. a 27% reduction in revenue in North America from the 2014 financial year due to client delays in commencing three new contracts and the reduction in monthly revenue at CPT's largest client in North America as the contract reached completion during the financial year;
4. a \$2.4 million dollar impairment of goodwill in the Australian cash generating unit; and
5. recycling \$1.08 million dollars of unrealised foreign exchange losses recognised in the Foreign Currency Translation Reserve through the Statement of Comprehensive Income.

Basic earnings per share amounted to -13.77 cents per share (diluted earnings -13.62 cents per share).

CPT Global's balance sheet reflected net tangible assets of \$4.3 million as at 30 June 2015 (\$6.3 million at 30 June 2014). CPT's net cash outflow for the financial year resulted in a decline in net cash holdings to \$0.5 million at 30 June 2015 (\$2.4 million 30 June 2014).

Strategy

CPT's strategy is to provide a return to investors commensurate with the risk of the investment by growing IT service revenue in all our regions, improving our margins and controlling costs.

Our sales strategy for the international business is to leverage the partnership arrangements with BMC Software and Compuware to provide CPT with enhanced sales capacity, capability and reach as well as using our own sales capability to generate new clients and expand and cross-sell in existing clients.

Our sales strategy in Australia is focused on 'blue chip' companies which maintain large IT environments, with a particular focus on financial institutions, government and semi-government organisations and expanding CPT's footprint in existing clients by cross selling value added services. During FY2015 we enhanced our business development capability in financial institutions and government with the appointment of dedicated business development personnel. CPT will continue to provide high value solution based services which focus on quality outcomes rather than commoditised, easy transferrable services. CPT will remain selective with respect to the projects it undertakes and not be enticed by competitive lower margin projects. This will ultimately support the maintenance of good margins.

In light of our poor performance, the cost base and structure of the business is being examined to improve the businesses ability to respond to challenging times and the lumpy nature of risk/reward projects.

Our People

CPT maintains a truly flexible workforce in terms of the number of resources available and the locations they work around the world. While each CPT location maintains a nucleus of professionals to provide clients with ongoing contact, resources are augmented from the global resource pool and the Capacity Planning and Performance Tuning Centre of Excellence in Australia, to suit client pool and project needs. CPT staff are continually kept abreast of technical developments through focus group contact, structured training programs and informal training sessions. This ensures capabilities are maintained at the appropriate level. All of this has led to our enhanced ability to deliver a better service more efficiently on a global scale.

Outlook

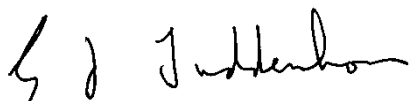
We expect a return to profitability in FY2016 as both the International and Australian business performance should improve. International operations will be bolstered by the commencement of a number of new projects early in the first half and the global business will benefit from enhanced market coverage resulting from the strategic alliances CPT has established with BMC Software and Compuware. Margins will recover due to risk/reward contracts although the Australian business will continue to experience pressure on margins.

In Europe, the second phase of a risk/reward engagement that commenced in FY2015 is expected to provide a steady flow of profitable revenue throughout the financial year and strong cash flows from the second quarter. This should be complimented by the commencement of another phase two risk/reward engagement at a French bank. A significant time & materials engagement with a global financial institution is expected to commence in October and provide recurrent monthly revenue and cash flow.

In North America, CPT will benefit from two risk/reward engagements expected to commence in September and November and the commencement of work at a number of new clients. This will be complemented by increased project activity at CPT's largest Canadian client and two US clients.

The Asian and South American markets will continue to be monitored carefully with projects being undertaken on more of a reactive basis in the short term.

The Australian operational performance is expected to strengthen due to the increased opportunities within the finance sector and the re-emergence of state and federal government projects.



Gerry Tuddenham
Managing Director

August 31, 2015

Consolidated Statement of Comprehensive Income

YEAR ENDED 30 JUNE 2015

Notes

	2015 \$'000	2014 \$'000	
Revenue	28,196	38,404	
Other income	(118)	188	
Salaries and employee benefits expense	(2,666)	(2,825)	
Consultants benefits expense	(22,312)	(26,878)	
Depreciation and amortisation expenses	(97)	(149)	
Insurance expense	(267)	(259)	
Finance costs	(154)	(177)	
Occupancy Costs	(963)	(835)	
Other expenses	(2,983)	(4,631)	
Foreign currency (Losses) Gains	(1,500)	146	
Goodwill Impairment	(2,400)	-	
(LOSS) / PROFIT BEFORE INCOME TAX	(5,264)	2,984	
INCOME TAX (EXPENSE)	208	(832)	
(LOSS) / PROFIT AFTER INCOME TAX	(5,056)	2,152	
Other Comprehensive Loss:			
Items that may be subsequently reclassified to comprehensive income			
Exchange differences on translating foreign controlled entities	1,125	(256)	
Total Other Comprehensive Loss for the year, net of tax	1,125	(256)	
TOTAL COMPREHENSIVE (LOSS) / INCOME FOR THE YEAR	(3,931)	1,896	
(LOSS) / PROFIT ATTRIBUTABLE TO MEMBERS OF CPT GLOBAL LIMITED			
	(5,056)	2,152	
TOTAL COMPREHENSIVE (LOSS) / INCOME ATTRIBUTABLE TO MEMBERS OF CPT GLOBAL LIMITED			
	(3,931)	1,896	
Basic earnings per share (cents per share)	3	(13.75)	5.86
Diluted earnings per share (cents per share)	3	(13.64)	5.81

The Consolidated Statement of Comprehensive Income is to be read in conjunction with the Notes to the Preliminary Final Report.

Consolidated Statement of Financial Position

AT 30 JUNE 2015

	2015 \$'000	2014 \$'000
CURRENT ASSETS		
Cash and cash equivalents	458	2,424
Trade and other receivables	4,535	7,148
Unbilled revenue	4,176	3,109
Current Tax Asset	526	-
Other current assets	363	299
TOTAL CURRENT ASSETS	10,058	12,980
NON-CURRENT ASSETS		
Deferred tax assets	1,741	1,368
Property, plant and equipment	18	41
Intangible assets	5,070	7,530
TOTAL NON-CURRENT ASSETS	6,829	8,939
TOTAL ASSETS	16,887	21,919
CURRENT LIABILITIES		
Trade and other payables	6,109	7,235
Borrowings	871	-
Current tax liabilities	-	557
TOTAL CURRENT LIABILITIES	6,980	7,792
NON-CURRENT LIABILITIES		
Deferred tax liability	429	181
Other long term provisions	86	110
TOTAL NON-CURRENT LIABILITIES	515	291
TOTAL LIABILITIES	7,495	8,083
NET ASSETS	9,392	13,836
EQUITY		
Issued capital	12,105	12,075
Reserves	950	(183)
Retained earnings	(3,663)	1,944
TOTAL EQUITY	9,392	13,836

Consolidated Statement of Changes in Equity

YEAR ENDED 30 JUNE 2015

	\$'000	\$'000	\$'000	\$'000	\$'000
	Issued capital Ordinary	Retained Earnings	Equity Reserve	Foreign Currency Translation Reserve	Total
Balance at 1 July 2013	12,075	893	1,690	(1,622)	13,036
Comprehensive Income					
Profit for the year	-	2,152	-	-	2,152
Other comprehensive loss	-	-	-	(256)	(256)
Total comprehensive income/(loss) for the year	-	2,152	-	(256)	1,896
Transactions with owners, in their capacity as owners					
Share based payments	-	-	5	-	5
Dividends paid or provided for		(1,101)			(1,101)
Total transactions with owners, in their capacity as owners	-	(1,101)	5	-	(1,096)
Balance at 30 June 2014	12,075	1,944	1,695	(1,878)	13,836
Balance at 1 July 2014	12,075	1,944	1,695	(1,878)	13,836
Comprehensive Income					
Loss for the year	-	(5,056)	-	-	(5,056)
Other comprehensive loss	-	-	-	1,125	1,125
Total comprehensive income/(loss) for the year	-	(5,056)	-	1,125	(3,931)
Transactions with owners, in their capacity as owners					
Share based payments	-	-	8	-	8
Dividends paid or provided for	-	(551)	-	-	(551)
Issue of Shares	30	-	-	-	30
Total transactions with owners, in their capacity as owners	30	(551)	8	-	(513)
Balance at 30 June 2015	12,105	(3,663)	1,703	(753)	9,392

Consolidated Statement of Cash Flows

YEAR ENDED 30 JUNE 2015

	2015 \$'000	2014 \$'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Receipts from customers	32,140	38,469
Payments to suppliers and employees	(35,193)	(35,148)
Interest received	10	8
Finance costs	(154)	(177)
Income tax paid	(1,001)	(430)
NET CASH FLOWS FROM/(USED IN) OPERATING ACTIVITIES	(4,198)	2,722
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment, software	(14)	(44)
NET CASH FLOWS FROM/(USED IN) INVESTING ACTIVITIES	(14)	(44)
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from share issue	30	-
Repayments of borrowings	-	-
Proceeds from borrowings	871	-
Payment of dividends on ordinary shares	(551)	(1,101)
NET CASH FLOWS FROM/(USED IN) FINANCING ACTIVITIES	350	(1,101)
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS HELD	(3,862)	1,577
Add opening cash & cash equivalents brought forward	2,424	1,197
Effects of exchange rate changes on cash and cash equivalents	1,896	(350)
CLOSING CASH AND CASH EQUIVALENTS CARRIED FORWARD	458	2,424

Notes to the Preliminary Final Report

YEAR ENDED 30 JUNE 2015

1. DIVIDENDS PAID OR PROVIDED FOR ON ORDINARY SHARES

	2015 \$'000	2014 \$'000
(a) Dividends paid during the year		
<i>Current year interim</i>		
Franked dividends (0.0c per share) (2014: 3.0c per share)	-	1,101
<i>Previous year final</i>		
Franked dividends (1.5c per share) (2014: 0.0c per share)	551	-
	<u>551</u>	<u>1,101</u>
(b) Dividends proposed and not recognised as a liability		
Franked dividends (0.0c per share) (2014 1.5c per share)	-	551

2. EVENTS AFTER THE BALANCE SHEET DATE

(a) On 28th August 2015 CPT Global Limited announced its intention to extend the on-market share buy back for a further twelve months until 28th August 2016. A maximum of 3,000,000 shares may be bought back during the buy back period, which will run from 28th August 2015 until 28th August 2016.

3. EARNINGS PER SHARE

(a) The following reflects the income and share data used in the calculations of basic and diluted earnings per share:

Net (loss) / profit

Adjustments:

Earnings used in calculating basic and diluted earnings per share

	2015 \$'000	2014 \$'000
Net (loss) / profit	(5,056)	2,152
Earnings used in calculating basic and diluted earnings per share	<u>(5,056)</u>	<u>2,152</u>
	Number of shares	Number of shares
Weighted average number of ordinary shares used in calculating basic earnings per share	36,759,460	36,716,364
Weighted average number of options outstanding	300,000	400,000
Adjusted weighted average number of ordinary shares used in calculating diluted earnings per share	<u>37,159,460</u>	<u>37,116,364</u>

4. INTANGIBLE ASSETS

	2015	2014
	\$'000	\$'000
Goodwill at cost	9,659	9,659
Accumulated impairment losses	(4,873)	(2,473)
Total goodwill	4,786	7,186
Intellectual Property at cost	75	75
Software at cost	818	818
Accumulated amortisation	(609)	(549)
Total software	209	269
Total intangible assets	5,070	7,530

	Goodwill	Intellectual Property	Software
	\$'000	\$'000	\$'000
Year ended 30 June 2014			
Balance at the beginning of the year	7,186	75	339
Additions	-	-	-
Amortisation charge	-	-	(70)
	7,186	75	269

Year ended 30 June 2015

Balance at the beginning of the year	7,186	75	269
Impairment charge	(2,400)	-	-
Amortisation charge	-	-	(60)
	4,786	75	209

Intangible assets other than goodwill and intellectual property have finite useful lives. The current amortisation charges for intangible assets are included under depreciation and amortisation expense per the statement of comprehensive income. Goodwill and intellectual property have indefinite useful lives. These have been assessed as having indefinite useful lives because these intangible assets arose on the acquisition of businesses purchased as going concerns. These businesses continue to be operated within the CPT Global Group and there are no plans to cease any part of these operations.

Goodwill is allocated to cash-generating units, based on the Group's reporting segment.

	2015	2014
	\$'000	\$'000
Australian Segment	6,557	6,557
Europe Segment	629	629
	7,186	7,186

The recoverable amount of the cash-generating units is determined based on value-in-use calculations. Value-in-use is calculated based on the present value of the projected cash flows from that cash-generating unit over 5 years; periods beyond 5 years have been extrapolated using the terminal value growth rate of 7.5%.

Key Assumptions

The following key assumptions were used in determining the recoverable amount of goodwill:

	Discount rate		Gross Margin		Sales Growth	
	2015	2014	2015	2014	2015	2014
Australian Segment	13.8%	14.9%	25.0%	27.0%	7.7%	4.9%

Management has based the value-in-use calculations on budgets and estimates for the CGU. The value-in-use is most sensitive to the following assumptions:

- Discount rate;
- Gross profit margins;
- Sales growth rates.

Discount rate - discount rate is a post tax rate and reflects the risks associated with a particular segment.

Gross profit margins - values assigned reflect past experience and recognition of the existing tightening market conditions.

Sales growth rates - reflects management's expectations of revenue growth in the context of the Group's Australian market strategy.

Compliance Statement

This preliminary final report has been prepared in accordance with the requirements of the Corporations Act 2001, Australian Accounting Standards, Australian Accounting Interpretations and other authoritative pronouncements of the Australian Accounting Standards Board.

The preliminary final report covers the economic entity of CPT Global Limited and Controlled Entities, and CPT Global Limited as an individual parent entity. CPT Global Limited is a listed public company, incorporated and domiciled in Australia.

The preliminary final report of CPT Global Limited and Controlled Entities, and CPT Global Limited as an individual parent entity have been prepared in accordance with all Australian equivalents to International Financial Reporting Standards (AIFRS) in their entirety. This report, and the accounts on which it is based, use the same accounting policies.

This report gives a true and fair view of the matters disclosed.

This report is based on accounts which are in the process of being audited.

CPT Global Limited has a formally constituted audit committee.

A handwritten signature in black ink, appearing to read 'Grant Sincock', with a long, sweeping flourish extending upwards and to the right.

Grant Sincock

Company Secretary

August 31, 2015