

**mitsubishi-ufj financial group****FACSIMILE TRANSMISSION HEADER**

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<b>TO: ASX</b> Market Announcements Office FAX NO. ( 61 ) 2 9778 0999		<b>cc:</b>
<b>FROM: MITSUBISHI-UFJ FINANCIAL GROUP</b> Corporate Administration Department (Attn: YOSHIDA) FAX NO. 81-3-6214-6367 TEL NO 81-3-6214-6626		
<b>RE: Submission of FORM 604</b>		

We hereby submit Form 604 as attached.

Best regards,

Yasutoshi Yoshida  
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**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme VISION EYE INSTITUTE LTD

ACN/ARSN 098 890 816

**1. Details of substantial holder (1)**

Name Mitsubishi UFJ Financial Group, Inc.

ACN/ARSN (if applicable) Not Applicable

There was a change in the interests of the substantial holder on

2 September 2015

The previous notice was given to the company on

2 September 2015

The previous notice was dated

28 August 2015

The holder became aware on

4 September 2015

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	9,083,809	5.05%	11,098,616	6.17%
		Based on 179,920,730 Ordinary Shares Outstanding		Based on 179,920,730 Ordinary Shares Outstanding

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of Securities affected	Person's votes affected
31 August 2015	Mitsubishi UFJ Financial Group, Inc.	Purchase of shares by an entity controlled by Morgan Stanley	1.0500	14,809 Ordinary Shares	14,809
2 September 2015	Mitsubishi UFJ Financial Group, Inc.	Purchase of shares by an entity controlled by Morgan Stanley	1.0310	2,000,000 Ordinary Shares	2,000,000

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Mitsubishi UFJ Financial Group, Inc.	HSBC Custody Nominees (Australia) Limited	Not Applicable	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group has voting power of over 20% in Morgan Stanley	9,083,809 Ordinary Shares	9,083,809

Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley Australia Securities (Nominee) Pty Limited	Not Applicable	Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group has voting power of over 20% in Morgan Stanley	2,014,809 Ordinary Shares	2,014,809
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#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

#### Signature

print name	Mr. Masaya Fujimoto	capacity	Authorised Representative
sign here		date	7 September 2015