

1 May 2015

**IM Medical Limited
ASX Announcement.**

Amendment re Notice of Meeting.

IM Medical Limited (ASX: IMI, IMIO) (**Company**) has recently sent out a notice of meeting (**Notice**) for a general meeting of the shareholders of the Company to be held on 25 May 2015 (**Meeting**).

The Company has become aware that there was a typographical error in the Notice in relation to the terms of the Investor Options (as that term is defined in the Notice) being approved under Resolutions 1 and 2. This incorrectly stated that the expiry date of the Investor Options as 31 March 2020. The expiry date of the Investor Option is intended to be 31 March 2019.

At the Meeting it is proposed that the Chairman will propose such resolution/s as required to amend the terms of the Investor Options such that the expiry date of the Investor Options will be 31 March 2019 (rather than 31 March 2020 as stated in the Notice).

Richard Wadley
Director/ Company Secretary