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12 May 2015

Mr James Gerraty
Adviser, Listings Compliance
ASX Compliance Pty Ltd

Dear Sir,

GUD Holdings Limited: request for trading halt

GUD Holdings Limited seeks a trading halt with immediate effect for the purposes of conducting a capital raising via an institutional placement.

The proposed trading halt will last until the earlier of commencement of trading on Wednesday 13 May, 2015 and the release to ASX of an announcement concerning the results of the capital raising.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Malcolm G Tyler', with a long horizontal flourish extending to the right.

Malcolm G Tyler
Company Secretary
GUD Holdings Limited