

25 March 2015  
2.4 – 150320/MBDC100,MARB200,MARB300,MARB400,AVAL100/VA16

insolvency ▲  
turnaround ▲  
forensics ▲  
advisory ▲

TO THE CREDITOR AS ADDRESSED

Dear Sir/Madam

**MBD CORPORATION LIMITED  
(RECEIVERS AND MANAGERS APPOINTED) (IN LIQUIDATION)  
A.C.N. 087 730 667**

**MARBLETREND PTY LTD  
(RECEIVERS AND MANAGERS APPOINTED) (IN LIQUIDATION)  
A.C.N. 109 273 912**

**MARBLETREND HOLDINGS PTY LTD  
(RECEIVERS AND MANAGERS APPOINTED) (IN LIQUIDATION)  
A.C.N. 127 289 061**

**MARBLETREND INVESTMENTS PTY LTD  
(RECEIVERS AND MANAGERS APPOINTED) (IN LIQUIDATION)  
A.C.N. 159 110 577**

**AVALON INVESTMENTS (AUS) PTY LTD  
(IN LIQUIDATION)  
A.C.N. 103 074 102**

I refer to my Notice to Creditors dated 24 February 2015 regarding the meetings of creditors to be held on Wednesday, 4 March 2015. At the meetings of creditors of the companies held on that day, creditors resolved that the companies be wound up. Under the provisions of Sections 446A and 499 of the Corporations Act 2001 (“the Act”), Michael Carrafa, Peter Gountzos and I are the Joint and Several Liquidators of the companies.

The minutes and attendance registers for the meetings held on 4 March 2015 can be made available for inspection at the offices of SV Partners, Level 17, 200 Queen Street, Melbourne, Victoria, 3000, by prior appointment.

Creditors are advised that on the basis of the information available, I am presently unable to provide any definitive comment as to whether there will be sufficient realisations in the companies in order to meet our remuneration and costs associated with the conduct of the liquidation and to enable any distribution to either priority and/or unsecured creditors of the companies. Should this position alter, notification of my intention to declare a dividend will be sent to you at the appropriate time and you will be requested to submit a Formal Proof of Debt or Claim (General Form). Accordingly, should you change address at any stage during the liquidation, please notify me. However, a Formal Proof of Debt (General Form) is also enclosed with this

SV Partners Insolvency (VIC) Pty Ltd ABN 67 112 145 338  
Level 17, 200 Queen Street, Melbourne Vic 3000  
† 03 9669 1100 f 03 9670 4435 e melbourne@svp.com.au svpartners.com.au  
Liability limited by a scheme approved under Professional Standards Legislation.

**RESPECT SERVICE TEAMWORK**

circular, should you wish to lodge your claim now.

I advise that further investigation of the company's affairs will be undertaken. If you believe there are specific matters that may require investigation or if you have any information which you believe would assist my further investigations into the affairs of the companies, I request you provide me with details of same as soon as possible.

Should you have any queries regarding this circular or the liquidation in general, please do not hesitate to contact Mr Matthew Avramov of this office.

Yours faithfully

A handwritten signature in black ink, appearing to read 'R. Cauchi', with a long, sweeping underline that extends to the left and then curves back under the signature.

RICHARD J CAUCHI  
JOINT AND SEVERAL LIQUIDATOR

Enclosures

**FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)**

A.C.N. 087 730 667

To the Joint and Several Liquidators of MBD Corporation Limited (In Liquidation) (Receivers and Managers Appointed)

1. This is to state that the company was, on 28 January 2015, and still is, justly and truly indebted to  
(2)  
.....  
..... for  
.....dollars and ..... cents

Particulars of the debt are:

Date	Consideration (3)	Amount \$	GST included \$	Remarks (4)
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2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following: (5)

3. (6) I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

3. (6) I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this                      day of                      20

Signature of Signatory .....

NAME IN BLOCK LETTERS .....

Occupation .....

Address .....

**See directions overleaf for the completion of this form**

OFFICE USE ONLY			
POD No:		ADMIT – Ordinary	\$
Date Received:	/ /	ADMIT – Preferential	\$
Entered into Computer:		Reject	\$
Amount per RATA	\$	H/Over for Consideration	\$
PREP BY/ AUTHORISED		TOTAL PROOF	\$
DATE AUTHORISED	/ /		

**Directions**

\* Strike out whichever is inapplicable

- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and if applicable, the creditor’s partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under “Consideration” state how the debt arose, for example “goods sold and delivered to the company between the dates of ..... “, “monies advanced in respect of the Loan Agreement”.
- (4) Under “Remarks” include details of vouchers substantiating payment.
- (5) Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

Date	Drawer	Acceptor	Amount	Date Due
	\$		\$	

- (6) If proof is made by the creditor personally, strike the two (2) paragraphs numbered 3.

**Annexures**

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
  - (a) have an identifying mark;
  - (b) and be endorsed with the words:  
 “This is the annexure of *(insert number of pages)* marked *(insert an identifying mark)* referred to in the *(insert description of form)* signed by me / us and dated *(insert date of signing)*; and
  - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed, the following particulars of the annexure must be written on the form:
  - (a) the identifying mark; and
  - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.

**FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)**

A.C.N. 109 273 912

To the Joint and Several Liquidators of Marbletrend Pty Ltd (In Liquidation) (Receivers and Managers Appointed)

1. This is to state that the company was, on 28 January 2015, and still is, justly and truly indebted to (2)  
 .....  
 ..... for  
 .....dollars and ..... cents

Particulars of the debt are:

Date	Consideration (3)	Amount \$	GST included \$	Remarks (4)
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2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following: (5)
3. (6) I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.
3. (6) I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this                      day of                      20

Signature of Signatory .....

NAME IN BLOCK LETTERS .....

Occupation .....

Address .....

**See directions overleaf for the completion of this form**

OFFICE USE ONLY			
POD No:		ADMIT – Ordinary	\$
Date Received:	/ /	ADMIT – Preferential	\$
Entered into Computer:		Reject	\$
Amount per RATA	\$	H/Over for Consideration	\$
PREP BY/ AUTHORISED		TOTAL PROOF	\$
DATE AUTHORISED	/ /		

**Directions**

\* Strike out whichever is inapplicable

- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and if applicable, the creditor’s partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under “Consideration” state how the debt arose, for example “goods sold and delivered to the company between the dates of .....”, “monies advanced in respect of the Loan Agreement”.
- (4) Under “Remarks” include details of vouchers substantiating payment.
- (5) Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

Date	Drawer	Acceptor	Amount	Date Due
	\$		\$	

- (6) If proof is made by the creditor personally, strike the two (2) paragraphs numbered 3.

**Annexures**

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
  - (a) have an identifying mark;
  - (b) and be endorsed with the words:  
 “This is the annexure of *(insert number of pages)* marked *(insert an identifying mark)* referred to in the *(insert description of form)* signed by me / us and dated *(insert date of signing)*; and
  - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed, the following particulars of the annexure must be written on the form:
  - (a) the identifying mark; and
  - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.

**FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)**

A.C.N. 127 289 061

To the Joint and Several Liquidators of Marbletrent Holdings Pty Ltd (In Liquidation) (Receivers and Managers Appointed)

1. This is to state that the company was, on 28 January 2015, and still is, justly and truly indebted to  
(2)  
.....  
..... for  
.....dollars and ..... cents

Particulars of the debt are:

Date	Consideration (3)	Amount \$	GST included \$	Remarks (4)
------	-------------------	--------------	--------------------	-------------

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following: (5)
3. (6) I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.
3. (6) I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this                      day of                      20

Signature of Signatory .....

NAME IN BLOCK LETTERS .....

Occupation .....

Address .....

**See directions overleaf for the completion of this form**

OFFICE USE ONLY			
POD No:		ADMIT – Ordinary	\$
Date Received:	/ /	ADMIT – Preferential	\$
Entered into Computer:		Reject	\$
Amount per RATA	\$	H/Over for Consideration	\$
PREP BY/ AUTHORISED		TOTAL PROOF	\$
DATE AUTHORISED	/ /		

**Directions**

\* Strike out whichever is inapplicable

- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and if applicable, the creditor’s partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under “Consideration” state how the debt arose, for example “goods sold and delivered to the company between the dates of .....”, “monies advanced in respect of the Loan Agreement”.
- (4) Under “Remarks” include details of vouchers substantiating payment.
- (5) Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

Date	Drawer	Acceptor	Amount	Date Due
	\$		\$	

- (6) If proof is made by the creditor personally, strike the two (2) paragraphs numbered 3.

**Annexures**

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
  - (a) have an identifying mark;
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  - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed, the following particulars of the annexure must be written on the form:
  - (a) the identifying mark; and
  - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.

**FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)**

A.C.N. 159 110 577

To the Joint and Several Liquidators of Marbletrend Investments Pty Ltd (In Liquidation) (Receivers and Managers Appointed)

1. This is to state that the company was, on 28 January 2015, and still is, justly and truly indebted to  
(2)  
.....  
..... for  
.....dollars and ..... cents

Particulars of the debt are:

Date	Consideration (3)	Amount \$	GST included \$	Remarks (4)

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following: (5)
3. (6) I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.
3. (6) I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this                      day of                      20

Signature of Signatory .....

NAME IN BLOCK LETTERS .....

Occupation .....

Address .....

**See directions overleaf for the completion of this form**

OFFICE USE ONLY				
POD No:			ADMIT – Ordinary	\$
Date Received:	/	/	ADMIT – Preferential	\$
Entered into Computer:			Reject	\$
Amount per RATA	\$		H/Over for Consideration	\$
PREP BY/ AUTHORISED			TOTAL PROOF	\$
DATE AUTHORISED	/	/		

**Directions**

\* Strike out whichever is inapplicable

- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and if applicable, the creditor’s partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under “Consideration” state how the debt arose, for example “goods sold and delivered to the company between the dates of .....”, “monies advanced in respect of the Loan Agreement”.
- (4) Under “Remarks” include details of vouchers substantiating payment.
- (5) Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

Date	Drawer	Acceptor	Amount	Date Due
	\$		\$	

- (6) If proof is made by the creditor personally, strike the two (2) paragraphs numbered 3.

**Annexures**

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
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**FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)**

A.C.N. 103 074 102

To the Joint and Several Liquidators of Avalon Investments (Aus) Pty Ltd (In Liquidation)

1. This is to state that the company was, on 28 January 2015, and still is, justly and truly indebted to  
(2)  
.....  
..... for  
.....dollars and ..... cents

Particulars of the debt are:

Date	Consideration (3)	Amount \$	GST included \$	Remarks (4)
------	-------------------	--------------	--------------------	-------------

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following: (5)
3. (6) I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.
3. (6) I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this                      day of                      20

Signature of Signatory .....

NAME IN BLOCK LETTERS .....

Occupation .....

Address .....

**See directions overleaf for the completion of this form**

<b>OFFICE USE ONLY</b>			
POD No:		ADMIT – Ordinary	\$
Date Received:	/ /	ADMIT – Preferential	\$
Entered into Computer:		Reject	\$
Amount per RATA	\$	H/Over for Consideration	\$
PREP BY/ AUTHORISED		TOTAL PROOF	\$
DATE AUTHORISED	/ /		

**Directions**

\* Strike out whichever is inapplicable

- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and if applicable, the creditor’s partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under “Consideration” state how the debt arose, for example “goods sold and delivered to the company between the dates of .....”, “monies advanced in respect of the Loan Agreement”.
- (4) Under “Remarks” include details of vouchers substantiating payment.
- (5) Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

Date	Drawer \$	Acceptor	Amount \$	Date Due
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(6) If proof is made by the creditor personally, strike the two (2) paragraphs numbered 3.

**Annexures**

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
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  - (b) and be endorsed with the words:  
“This is the annexure of *(insert number of pages)* marked *(insert an identifying mark)* referred to in the *(insert description of form)* signed by me / us and dated *(insert date of signing)*; and
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  - (a) the identifying mark; and
  - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.