



Toll Group
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Toll Holdings Limited
ABN 25 006 592 089

14 April 2015

The Manager
Australian Stock Exchange
Company Announcement Office
Level 4
20 Bridge Street
Sydney NSW 2000

Lodged Through ASX On Line
Total No. of Pages: 2

Dear Sir

Japan Fair Trade Commission will not object to Scheme

Please find attached an ASX and Media Release on the abovementioned subject for immediate release to the market.

Yours faithfully
TOLL HOLDINGS LIMITED

A handwritten signature in black ink, appearing to read "B. McInerney", written over a horizontal line.

Bernard McInerney
Company Secretary

Encl.





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ASX and media release

Tuesday 14 April 2015

Japan Fair Trade Commission will not object to Scheme

Toll Holdings Limited ("Toll") today announced that the Japan Fair Trade Commission issued a statement that it will not object to the proposed acquisition of Toll by Japan Post Co., Ltd. via a Scheme of Arrangement.

"We welcome this positive step by the Japan Fair Trade Commission and are continuing with the process in relation to the proposed acquisition by Japan Post. In particular this week, we have mailed our Scheme Booklet and Notice of Meeting to all Toll Shareholders", said Toll Managing Director Brian Kruger.

As outlined in the Notice of Meeting, the Shareholder Scheme Meeting is scheduled to be held at 10am AEST on 13 May 2015.

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