

18th August 2014

Declaration of FY14 Final Dividend

The Directors of Contango MicroCap Limited are pleased to confirm the Final Dividend for the year ended 30 June 2014.

- Dividend of **4.6 cents** per share.
- Shares will trade ex-dividend on Wednesday **3rd September 2014** (“**Ex-date**”).
- Those shareholders recorded in the register at the close of business on Friday **5th September 2014** will be entitled to receive the dividend (“**Record Date**”).
- The dividend will be 50% **franked**.

Unfranked Dividend	2.3
Franked Dividend	<u>2.3</u>
Total amount per share	<u>4.6</u> cents per share

- The Company’s Dividend Reinvestment Plan will continue to operate for this dividend (refer details on page 2).
- The payment of dividend and issue of shares under the Dividend Reinvestment Plan will occur on Tuesday **30th September 2014**. (“**Payment Date**”).
- This dividend contains no Foreign Conduit Income
- Shareholders are advised all payments of dividends will be electronic only (refer details on page 2).

Earlier guidance that the FY14 Final Dividend would be a minimum of 3.3cps had been provided to shareholders. In making this declaration of 4.6cps the CTN board notes the strong investment performance achieved by the company in FY14 and also the positive outlook for the microcap sector.

Together with the interim dividend of 4.0 cps that was paid on 31 March 2014, dividends attributed to FY14 represent a 10.3% increase over the 7.8cps attributed to FY13.

Since declaring its first dividend in December 2004, including this dividend declaration, Contango MicroCap Limited will have paid a total of 79.6 cents per share in dividends to shareholders amounting to a total payout of over \$89m.

For and on behalf of the Board,



Glenn Fowles
Company Secretary
CONTANGO MICROCAP LIMITED

ADDITIONAL INFORMATION FOR SHAREHOLDERS

DIVIDEND REINVESTMENT PLAN

The Company's Dividend Reinvestment Plan (DRP) will continue to operate for this dividend. Under CTN's DRP, shares are issued at a 3% discount to effective share price at record date. Shareholders should give strong consideration to the DRP. Information about the DRP can be found [here](#)¹

Participation in the DRP needs to be provided to the Company Share Registrar (Computershare) no later than close of business **one day** after Record Date.

Detailed Information and rules regarding the DRP can be found on the [Dividends](#)¹ Page on the Company web site.

NO TRANSACTION COST TO DRP PARTICIPANTS

CTN can advise that no brokerage, commission, stamp duty or other transaction costs will be payable by participants in respect of shares allotted under the DRP.

ALL FUTURE DIVIDENDS WILL BE ELECTRONIC PAYMENT ONLY

Coming into line with the process undertaken by many listed companies, all dividends will only be available for payment through the dividend reinvestment plan or be paid directly into the shareholder's nominated BANK ACCOUNT ONLY.

This continues CTN's focus on cost minimisation, efficiency and best practice. Not only will shareholders receive their dividend payment much sooner, this will reduce the potential for loss or theft of their dividend cheque in the postal process.

In addition, this will save CTN considerable processing and mailing costs each year, which directly benefits shareholders.

UPDATE YOUR BANK ACCOUNT AND TFN DETAILS WITH SHARE REGISTRY

CTN will remind shareholders of this procedural enhancement in monthly NTA and Quarterly Investment Commentaries. Shareholders should ensure that Computershare have their bank account and Tax File Number details.

Shareholders can access this through the CTN [Shareholder Investor Centre](#)² or directly through Computershare.

Hyperlinks

¹ DRP http://www.contango.com.au/ctn_contango_microcap_dividend_history.php

² Registry http://www.contango.com.au/ctn_contango_microcap_share_registry.php