



My ATM Holdings Limited

Level 24, 44 St George's Terrace
PERTH WA 6000
P: +61-8-6211 5099
F: +61-8-9218 8875

ABN: 55 141 509 426

The Company Announcements Office
ASX Limited Via E Lodgement

28 August 2014

MY ATM RECEIVES COMMITMENTS TO RAISE \$1 MILLION

HIGHLIGHTS

- **Placement to sophisticated and professional investors to raise up to \$1 million**
- **Proceeds will be used to advance funds to iWebgate Technology Limited ("IWG") and provide additional working capital**
- **Offer price of 10.0 cents per share**

My ATM Holdings Limited ("**MYA**" or the "**Company**") is pleased to announce that it has received commitments to raise A\$1 million before costs through the issue of 10 million new fully paid ordinary shares at an issue price of A\$0.10 per share to sophisticated and professional investors ("**Placement**").

Funds raised from the Placement will enable the Company to advance further loan funds to IWG as well as providing additional working capital as it works towards the completion of the IWG acquisition.

The Placement was priced at A\$0.10 per share and will result in the issue of 10 million new shares.

Settlement of the Placement will occur upon finalisation of the documentation.

Adam Sierakowski
Director