



Dart Mining NL
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4 September 2014

ASX Limited
Exchange Centre
20 Bridge Road
Sydney NSW 2000

Dear Sir,

Completion of capital raising and disclosure pursuant to ASX Listing Rule 3.10.5A

Dart Mining NL (**Dart Mining**) recently announced that it had completed a capital raising to sophisticated and institution investors. A total of 36,166,667 fully paid ordinary shares were issued at an issue price of \$0.03, raising a total of \$1.085 million.

For the purpose of ASX Listing Rule 3.10.5A, the following information is disclosed to investors:

Details of the dilution to the existing holders of ordinary securities caused by the issue;

	No of Shares issued	% Dilution
Opening Balance	207,091,315	
Plus new Shares under 7.1 contemporaneously with issue under 7.1A	31,063,697	15%
Total	238,154,685	
New Shares under 7.1A	5,102,970	2.46%
Closing Balance	243,257,982	17.46%

Where issued for cash consideration, a statement of the reasons why the eligible entity issued the equity securities as a placement under 7.1A and not as a pro-rata issue;

Dart Mining issued shares as a placement to sophisticated and professional investors as this was considered to be the most expedient mechanism for raising funds in a timely manner which provided the required level of certainty.

Dart Mining is grateful for the support of its long-term shareholders and where possible continue to endeavour to afford those shareholders with opportunities to participate in the future capital raising.

Details of any underwriting arrangement;

The placement was not underwritten.

Any other fees and costs incurred in connection with the issue;

No other fees were incurred in connection with the issue.

Yours sincerely

A handwritten signature in black ink that reads "John Nethersole".

John Nethersole
Company Secretary