



DARTMININGNL

ASX Release

\$1.085 M Placement

3 September 2014

Highlights

- **\$1,085,000 raised**
- **Unicorn PFS on development path**

SHARE PLACEMENT

Directors of Dart Mining N L are pleased to announce that the Company has completed a placement of 36,166,667 ordinary fully paid shares at \$0.03 cents per share raising \$1,085,000.

No broker or management fees are payable.

Chairman Bruce Paterson, in announcing the successful placement said that “the Board elected to take the opportunity to increase cash available to pursue Strategic Planning aims announced in March 2014. As previously announced the Unicorn PFS Project is back on the Development path”.

The placement had been made to professional investors both current and new shareholders adding strength to DTM's register.

Application will be made for ASX listing of the placement shares.

John M Nethersole
CFO, Company Secretary

Information

John Cornelius Commercial Manager – Interim CEO. + 61(0) 418 338909

ASX Code: DTM

Investment Data: Shares
on issue: 243,257,982

Unlisted options: 13,473,048

Substantial Shareholders:
Top 20 Holdings: 49%

Key Projects:
Unicorn Porphyry Mo-Cu-Ag
Morgan Porphyry Mo-Ag-Au
Mountain View Au

Board & Management:
Chairman: Bruce Paterson
Interim CEO: John Cornelius
Non-Executive Director: Rob Hogarth
Non-Executive Director: Dr. John Cottle
Company Secretary: John Nethersole

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