



SELECT HARVESTS

2 September 2014

Market Announcements Office

ASX Limited

MELBOURNE VIC 3000

Select Harvests Limited
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Victoria 3074
Australia

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Dear Sir/Madam

Select Harvests Limited – Notice under section 708A(5)(e) of the Corporations Act 2001

ACN 000 721 380
ABN 87 000 721 380

Select Harvests Limited ACN 000 721 380 (**Company**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company states as follows:

- (a) on 1 September 2014, the Company issued 8,699,914 fully paid ordinary shares in the capital of the Company (**Placement Shares**) to institutional and sophisticated investors who participated in an institutional placement;
- (b) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act as it applies to the Company; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours faithfully

Paul Chambers

Company Secretary