

A photograph of a mining site in a dry, arid landscape. In the center is a large, leafy tree with a white trunk. To the left is a tall, rusted metal structure, possibly a water tower or part of a mine. To the right is a large, rusted metal tank. The ground is rocky and covered with sparse, dry vegetation. The sky is clear and blue.

Jervois Copper Project

September 2014

Corporate Overview

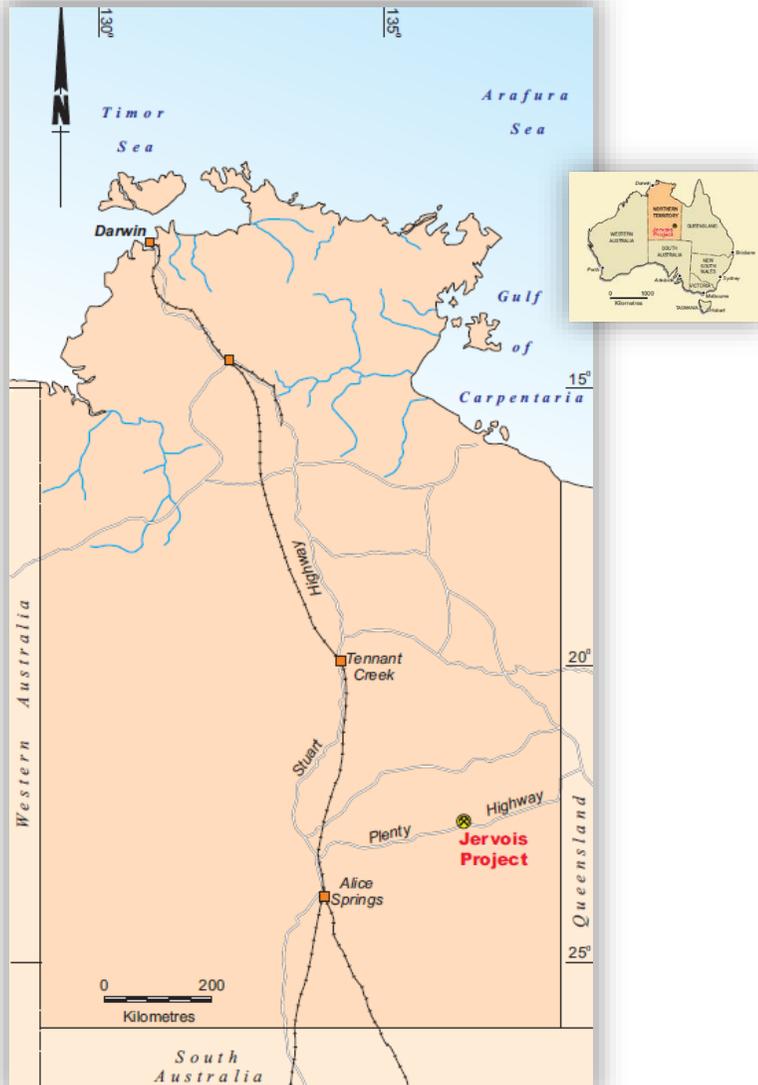
ASX code	KGL
Issued shares	140.0 million
Options	4.3 million
Average daily volume	1.4 million
Market capitalization (15 Sep 14)	\$52 million
Cash (30 June 2014)	\$14.8 million
Debt	Nil
Enterprise Value	\$37.2 million



Board of Directors & Management	
Andrew Daley	Chairman
Simon Milroy	Managing Director
Chris Bain	Non-Executive Director
Brad Ellis	Non-Executive Director
John Taylor	Non-Executive Director

Top Shareholders	Shares	%
KMP Investments Pte Ltd		27.3%
HSBC Custody Nominees (Aust)		6.5%
JP Morgan Nominees Australia		3.9%
National Nominees		3.5%
Top 20 shareholders		59.5%

Jervois Project Setting

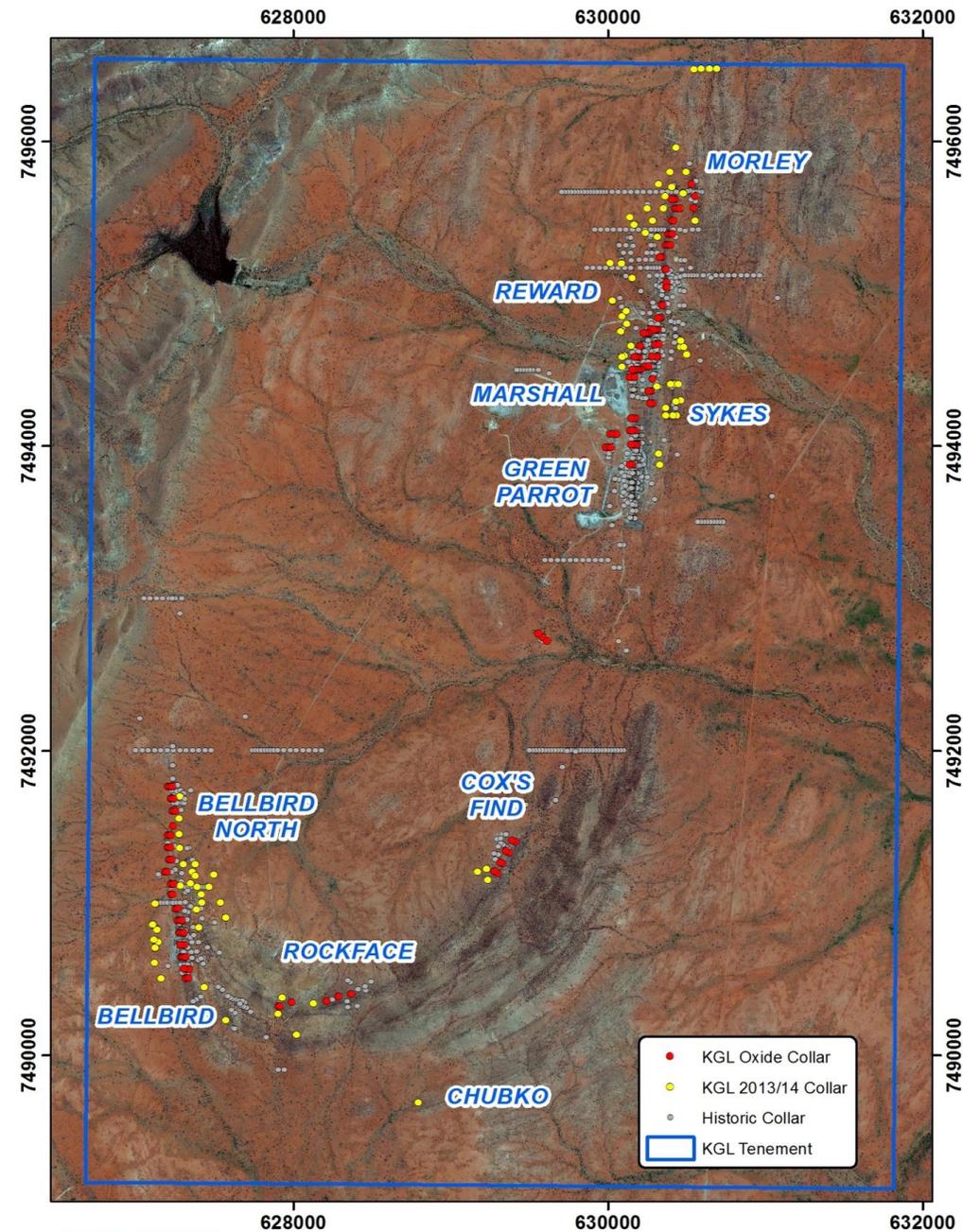


- On the Plenty Highway
- Concentrate to be trucked from site to Alice Springs then transported by rail to Darwin port
- In the 1960's, ore was trucked from Jervois to Mt Isa



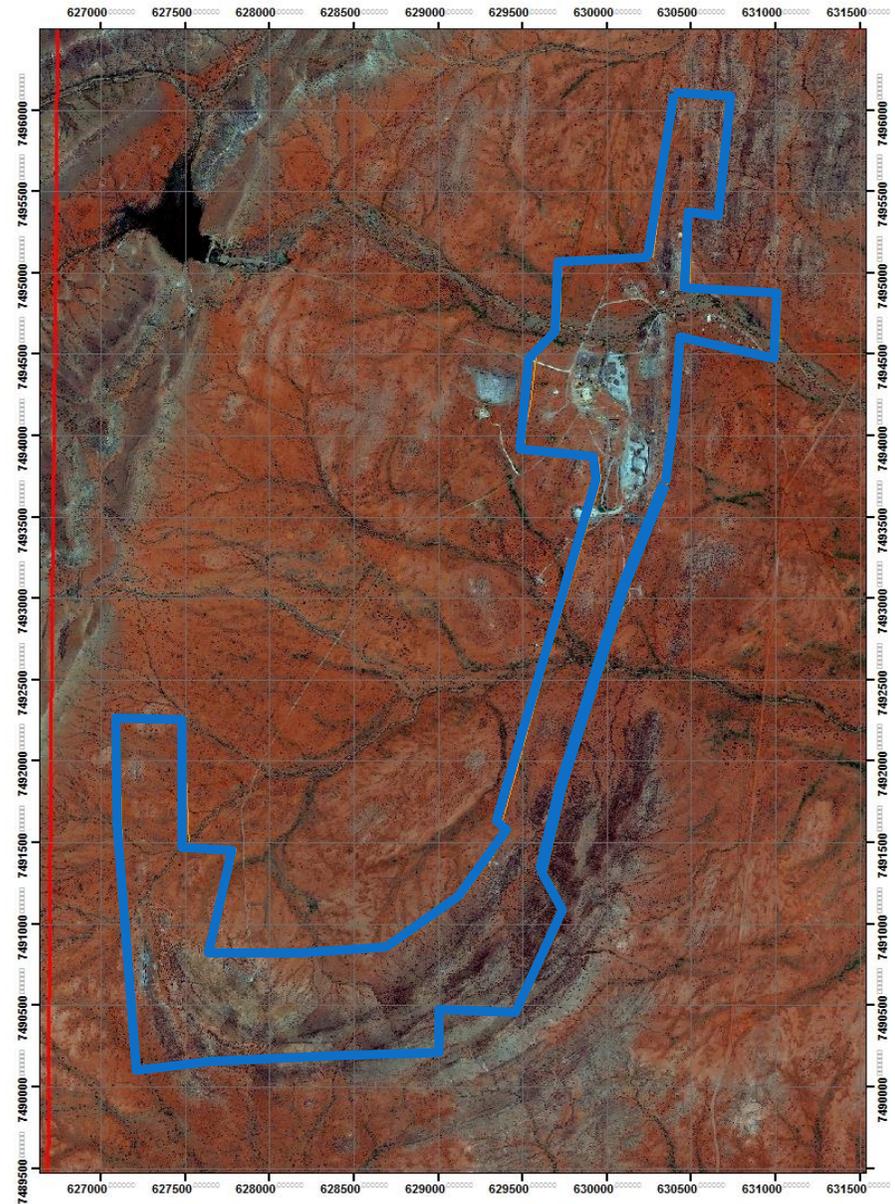
Jervois Project

- 12km strike length
- 30,000m drilling completed
- Resource update September 2014
- Pre-Feasibility Study scheduled for Q4 2014



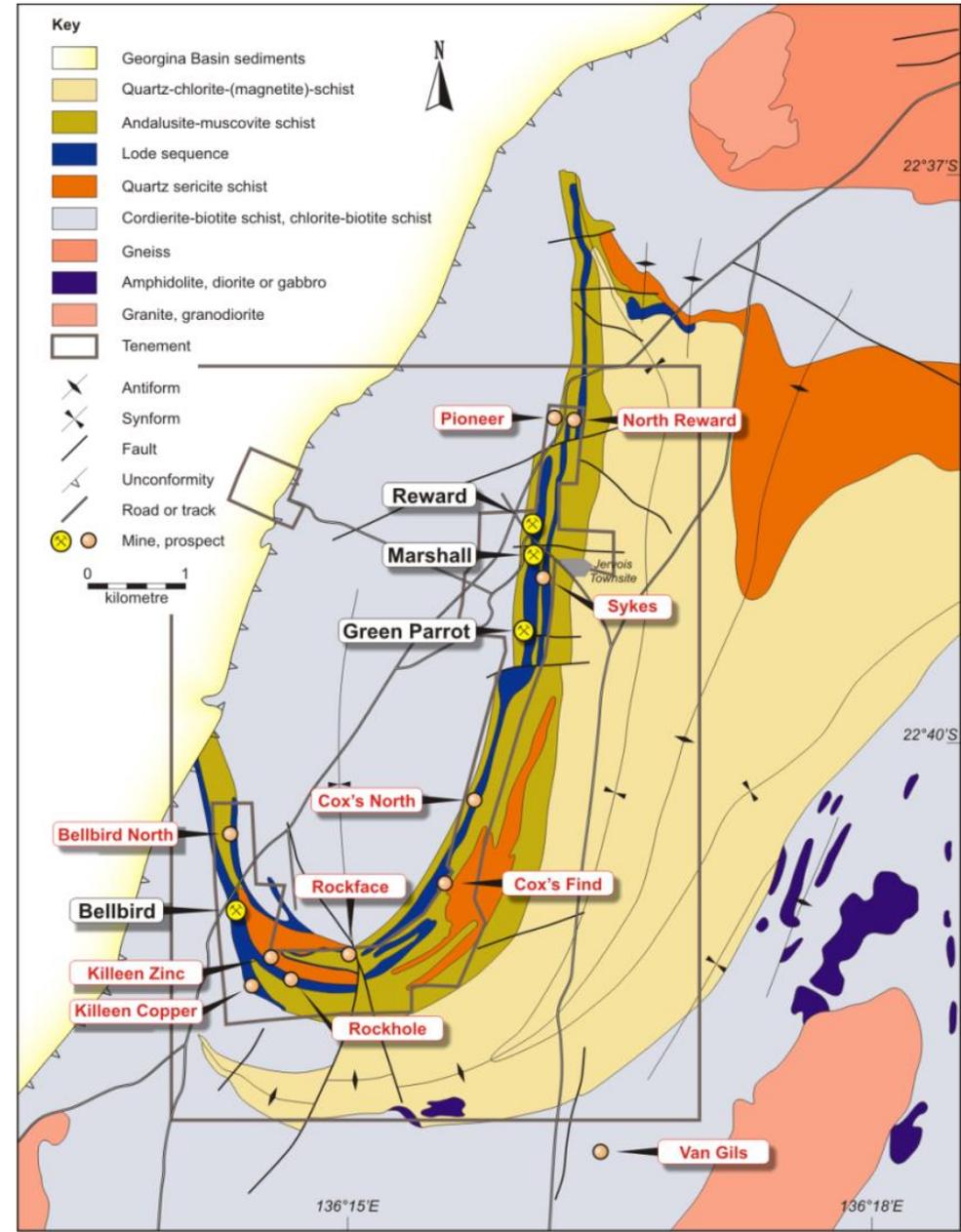
Jervois Project Setting

- Existing Mining Lease due to historical mining activities on site



Geological Setting

- Hosted by Bonyra Schist in Eastern Arunta



Resource Upgrade – Key Points

85% increase in Resource tonnes to 25.3Mt

64% increase in contained copper to 280,000 tonnes

61% increase in contained silver to 18.0Moz

150% increase in contained lead/zinc to 120,000 tonnes

63% increase in contained gold to 113,000 oz

Additional exploration target of 50,000 to 150,000 tonnes copper

This is estimated to be a combined total for Marshall-Reward and Bellbird of 5 –12Mt @ 1 to 1.3% Cu and 12 to 20g/t Ag at a 0.5% Cu cut off (50,000 to 150,000 tonnes Cu and 2 to 7 Mozs Ag)

The potential quantity and grade of the Exploration Potential is conceptual in nature and there has been insufficient exploration to define a Mineral Resource. It is uncertain if further exploration will result in the determination of a Mineral Resource.

Mineral Resources

Jervois Copper Resources	Category	Tonnes Mt	Copper %	Silver g/t	Lead %	Zinc %	Copper kt	Silver Moz	Lead kt	Zinc kt	Cut-off Cu%
Marshall Copper	Indicated	1.2	1.52	38.7			18	1.5			0.5
	Inferred	0.4	1.18	26.2			5	0.3			0.5
Reward Copper	Indicated	3.7	1.11	24.8			41	3.0			0.5
	Inferred	6.8	1.08	26.5			73	5.8			0.5
East Reward	Inferred	2.3	1.01	8.3			23	0.6			0.5
Bellbird	Indicated	3.2	1.21	7.8			39	0.8			0.5
	Inferred	4.0	1.25	7.8			50	1.0			0.5
Cox's Find	Inferred	0.7	0.87	2.8			6	0.1			0.5
Rock Face	Inferred	0.7	0.82	3.1			6	0.1			0.5
Green Parrot Cu	Inferred	0.2	1.49	44.3			3	0.3			0.5
TOTAL	Indicated	8.1	1.21	20.1			98	5.3			
	Inferred	15.0	1.10	16.9			165	8.2			
	TOTAL	23.2	1.14	18.0			263	13.4			

Jervois Lead/Zinc Resources	Category	Tonnes Mt	Copper %	Silver g/t	Lead %	Zinc %	Copper kt	Silver Moz	Lead kt	Zinc kt	Cut-off Cu%
Marshall-Reward Lead/Zinc	Indicated	0.3	0.71	63.7	6.33	0.94	2	0.6	18	3	None
	Inferred	0.5	0.58	75.7	7.09	1.18	3	1.3	38	6	None
Green Parrot Pb	Inferred	0.9	0.90	85.3	1.91	1.21	8	2.3	16	10	0.3
Bellbird North	Inferred	0.5	0.65	21.3	2.30	3.38	3	0.3	11	17	0.2
TOTAL	Indicated	0.3	0.71	63.7	6.33	0.94	2	0.6	18	3	
	Inferred	1.9	0.75	65.9	3.49	1.76	14	4.0	66	33	
	TOTAL	2.2	0.74	65.6	3.87	1.65	16	4.6	84	36	

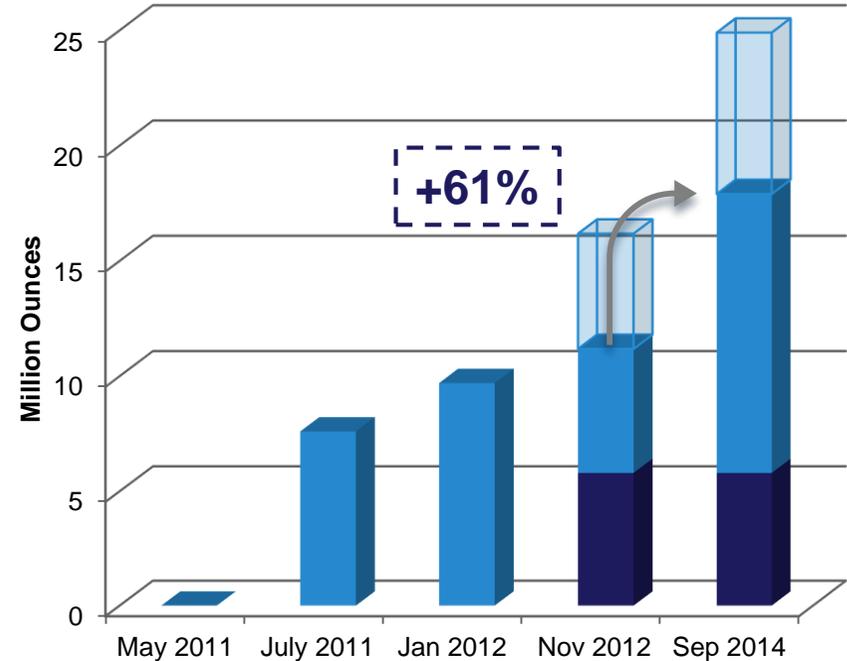
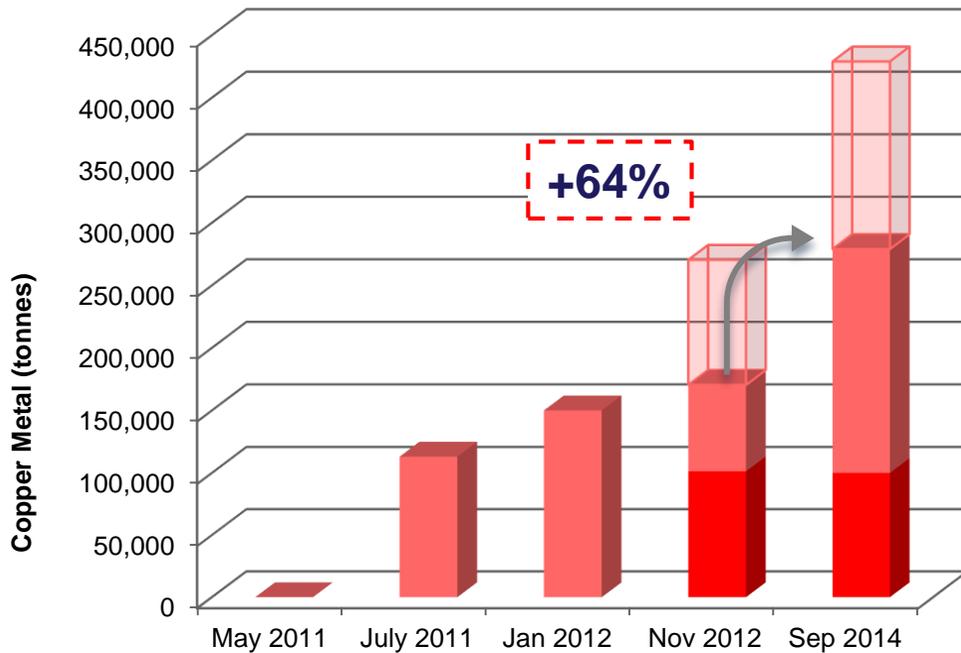
2014 Combined	TOTAL	25.3
2012 Combined	TOTAL	13.7
2014/2012	% Variance	85%

280	18.0	84	36
170	11.2	26	22
64%	61%	225%	63%

Mineral Resources Update

25.3 Mt @ 1.1% Cu for 280,000 t Cu

25.3 Mt @ 22 g/t Ag for 18 Moz Ag

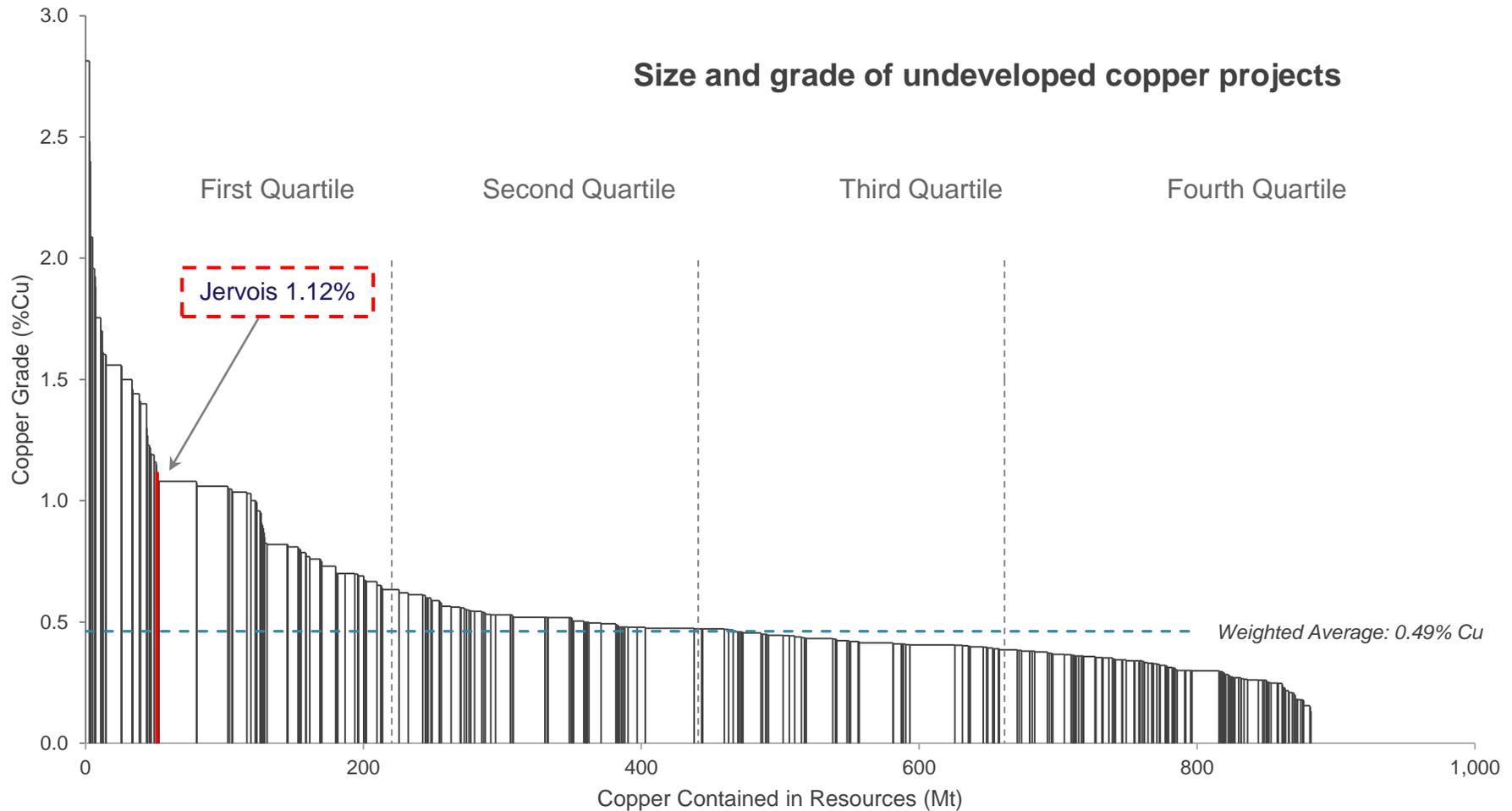


■ Copper Indicated ■ Copper Inferred □ Exploration Potential

■ Silver Indicated ■ Silver Inferred □ Exploration Potential

The potential quantity and grade of the Exploration Potential is conceptual in nature and there has been insufficient exploration to define a Mineral Resource. It is uncertain if further exploration will result in the determination of a Mineral Resource.

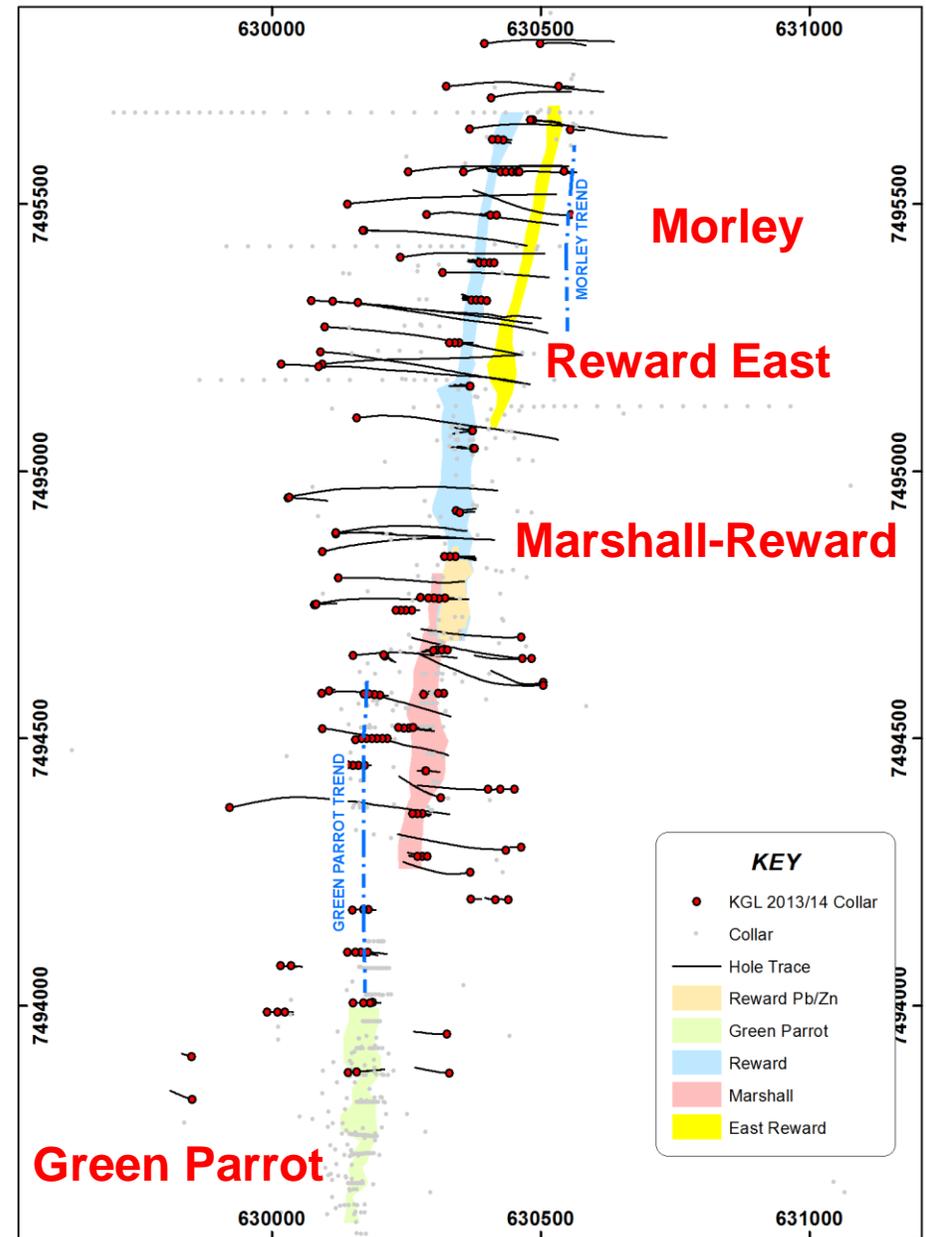
High Grade Resources



Source: SNL Mining & Metals, Terra Studio. Undeveloped copper projects with more than 250,000t of contained copper metal (open pit only)

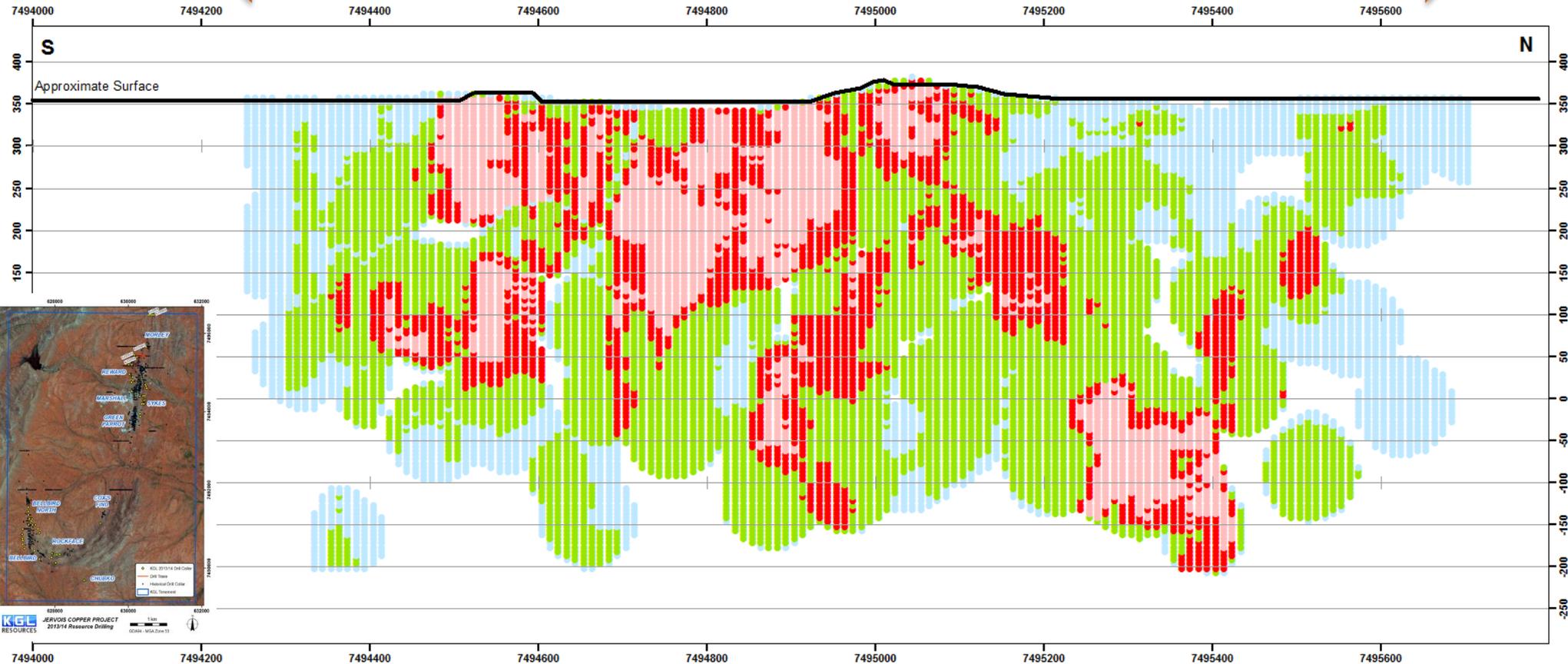
Four parallel mineralised trends defined from North to South:

- Morley
- Reward East
- Marshall-Reward
- Green Parrot



Marshall-Reward Copper Grade x Thickness

1.5 km strike length



KGL RESOURCES
JERVOIS COPPER PROJECT
2014 Resource Drilling
GDA94 - MGA Zone 53

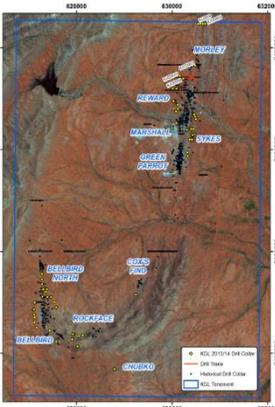
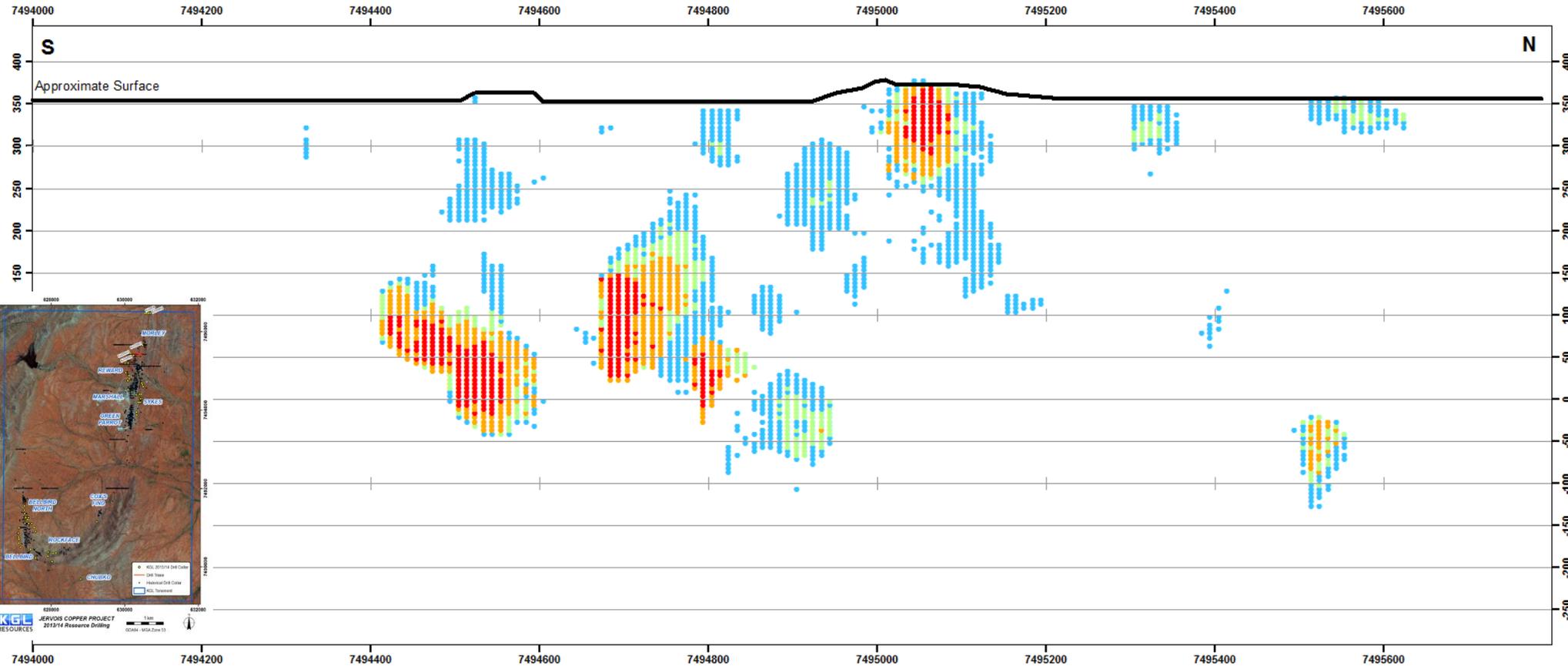
**Jervois Copper Project
Marshall-Reward Long Section
2014 Resource
Copper Grade * thickness**



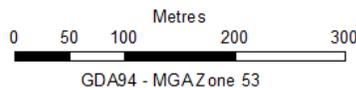
KEY					
0	1 - 2	3 - 10	11 - 20	21 - 70	

Marshall-Reward Lead+Zinc x Thickness

← 1.5 km strike length →

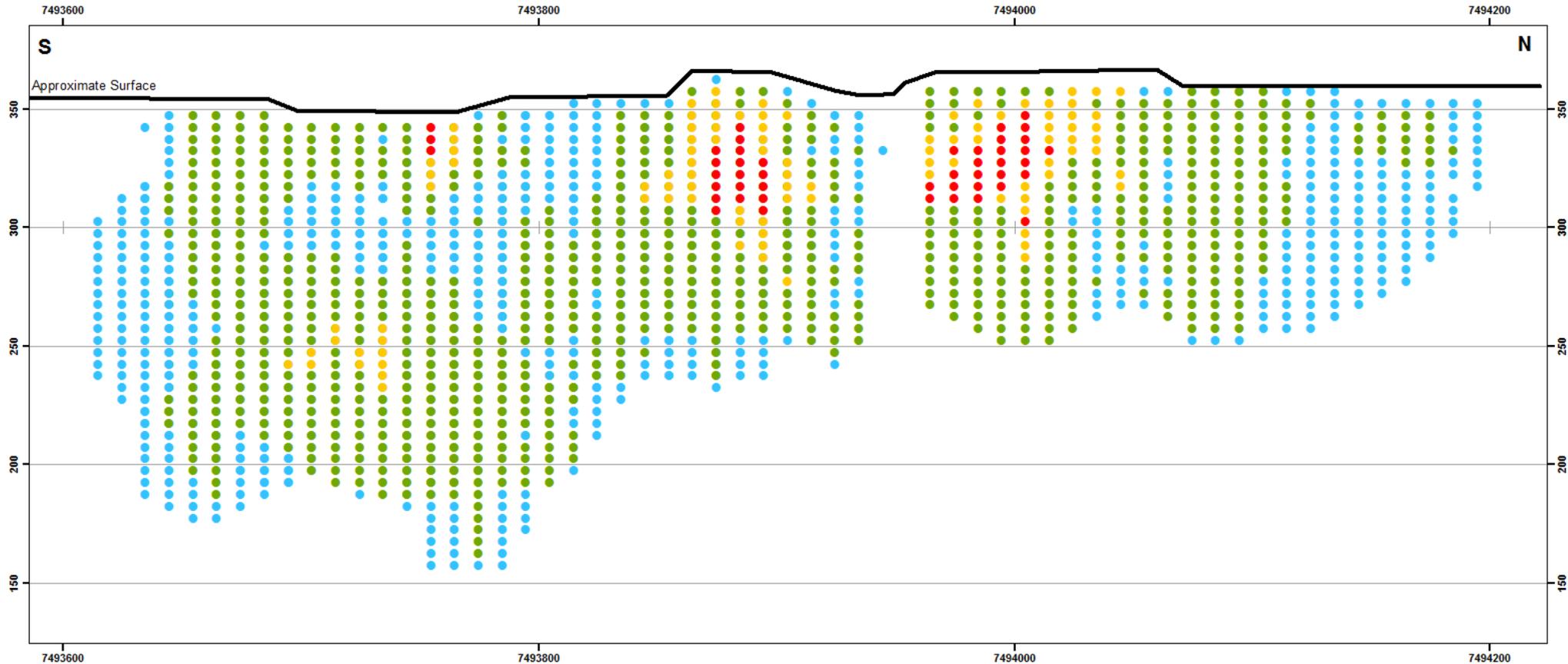


KGL RESOURCES JERVOIS COPPER PROJECT 2013/14 Resource Drilling
Scale: 1:50,000
GDA94 - MGA Zone 53



KEY					
0 - 10	11 - 20	21 - 30	31 - 60	61 - 210	

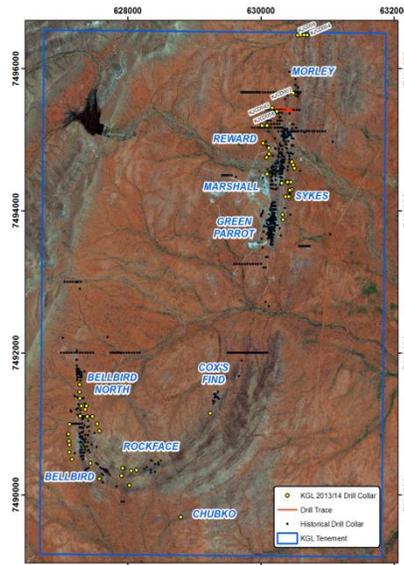
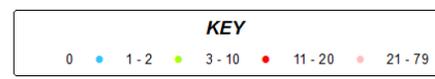
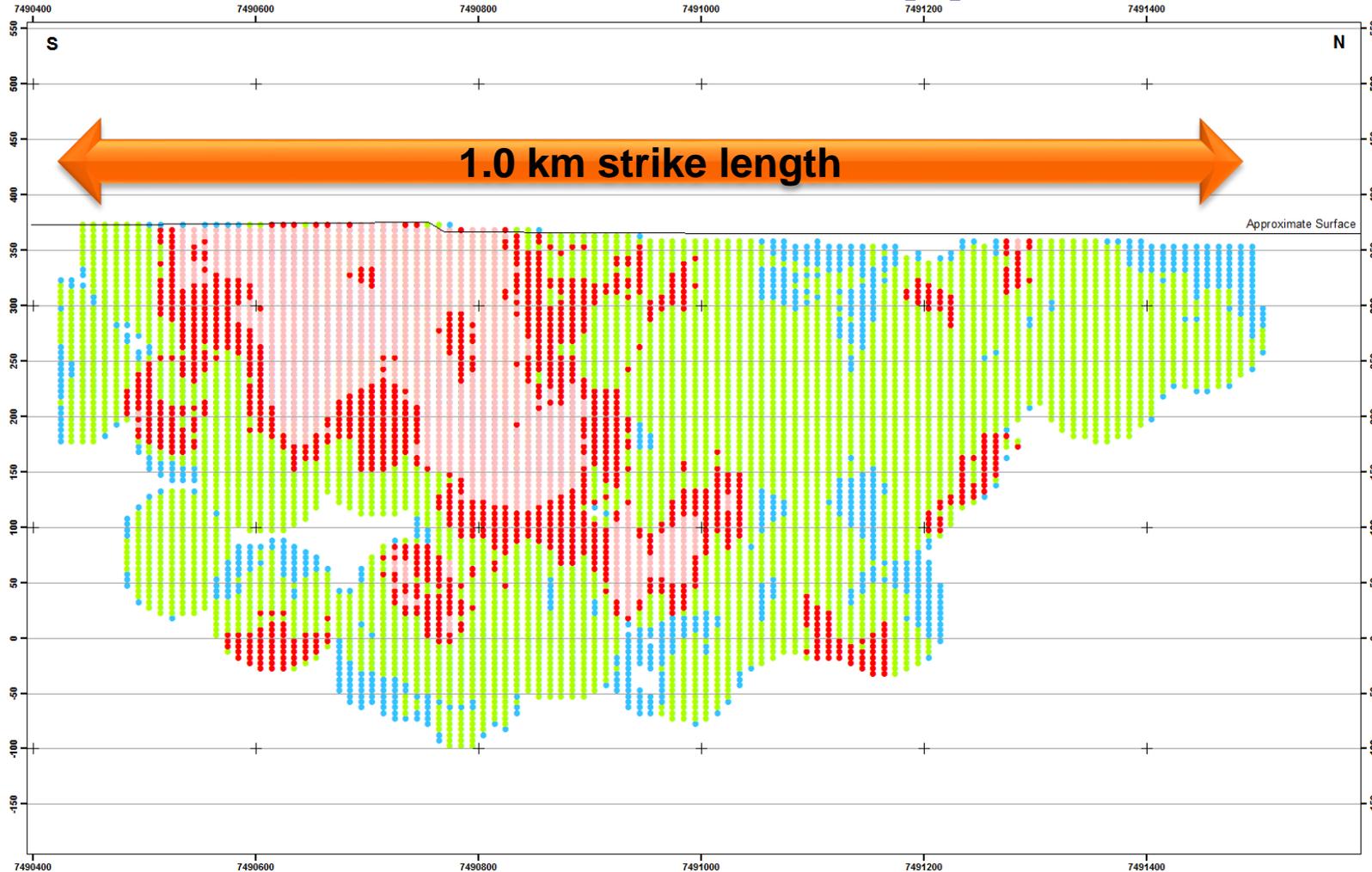
Green Parrot Copper Grade x Thickness



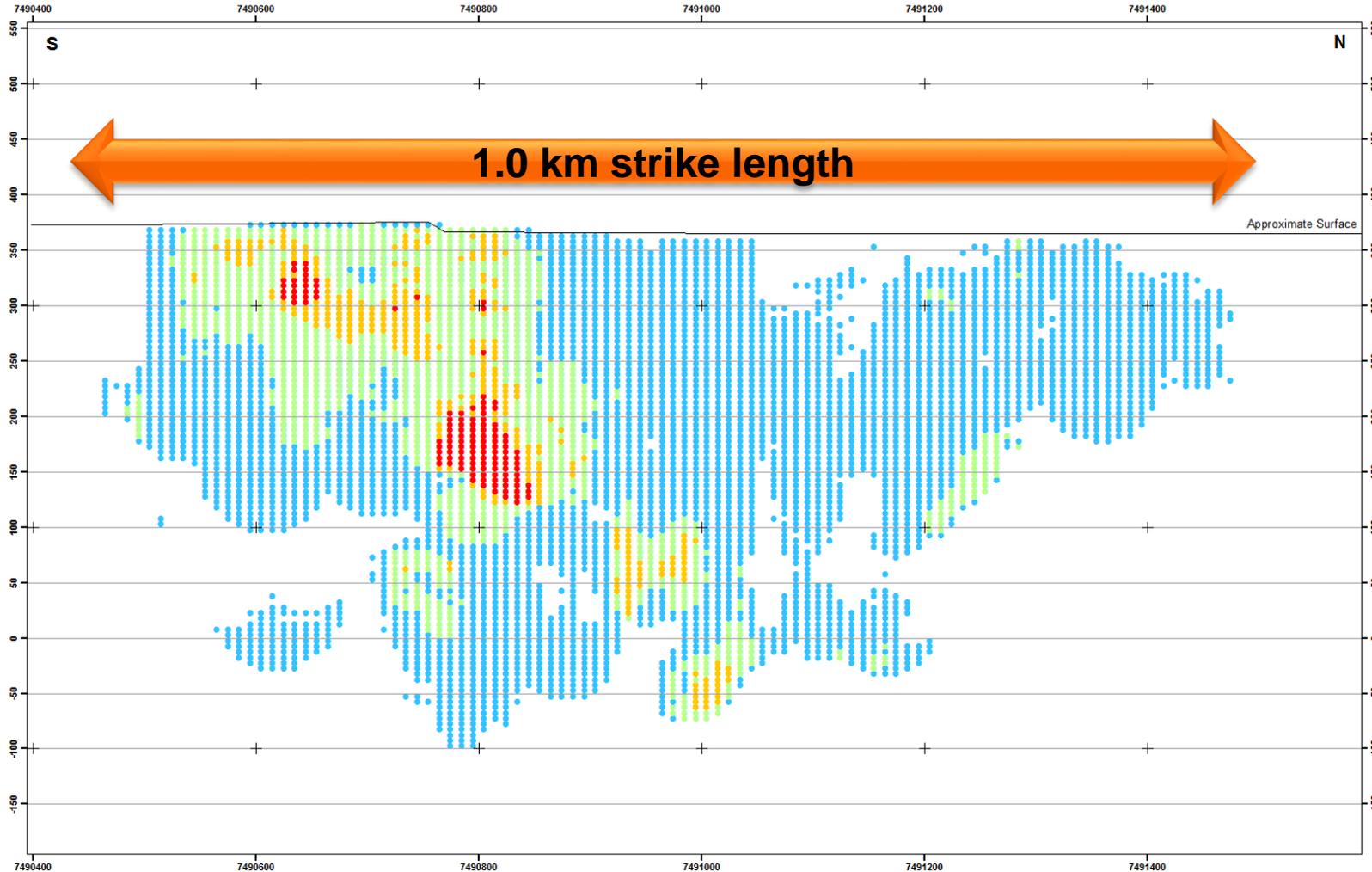
Green Parrot Silver Grade x Thickness



Bellbird Copper Grade x Thickness

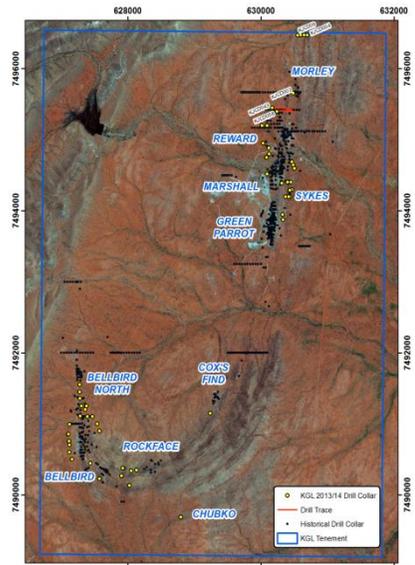


Bellbird Silver Grade x Thickness

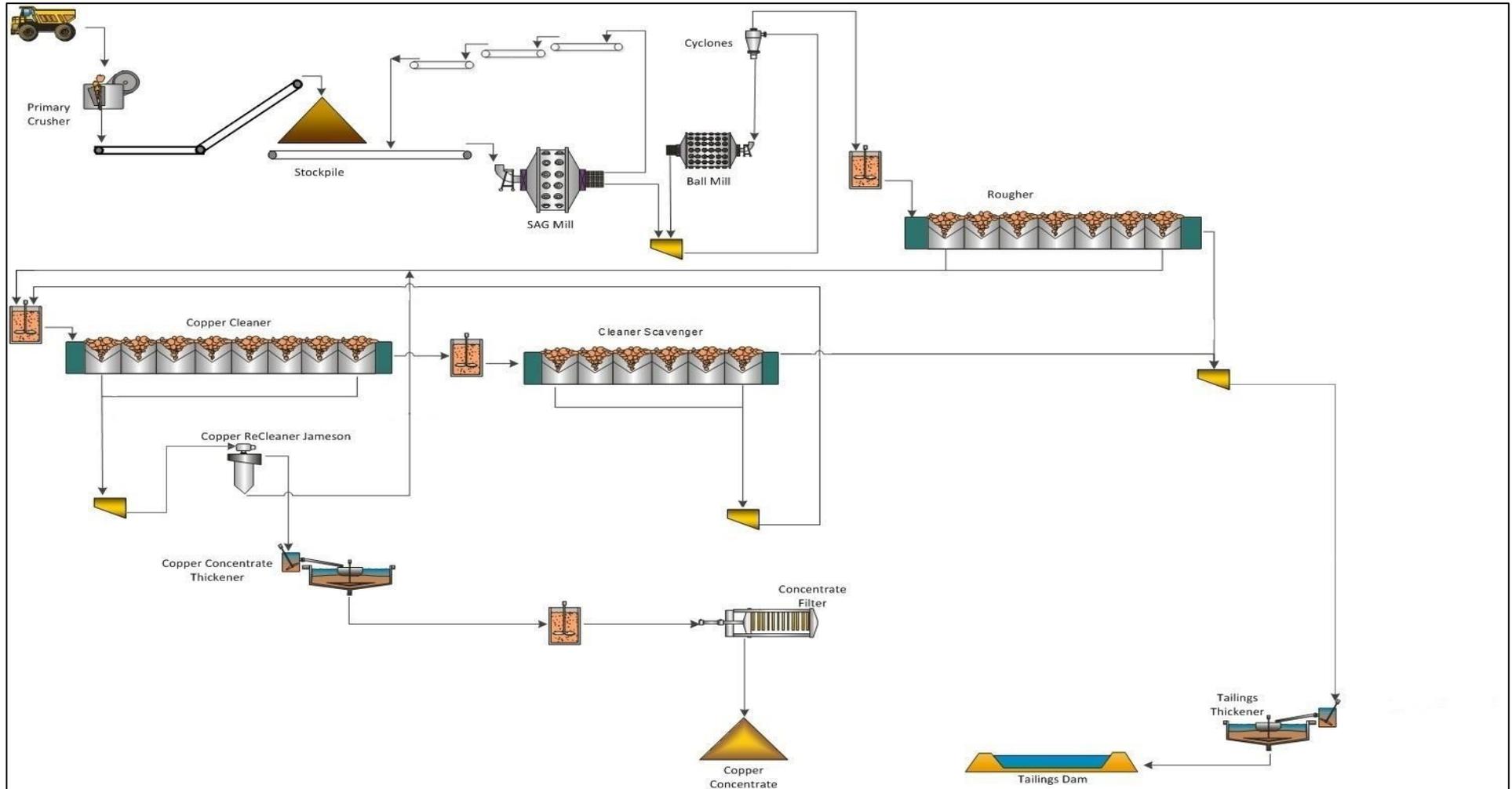


1.0 km strike length

Approximate Surface

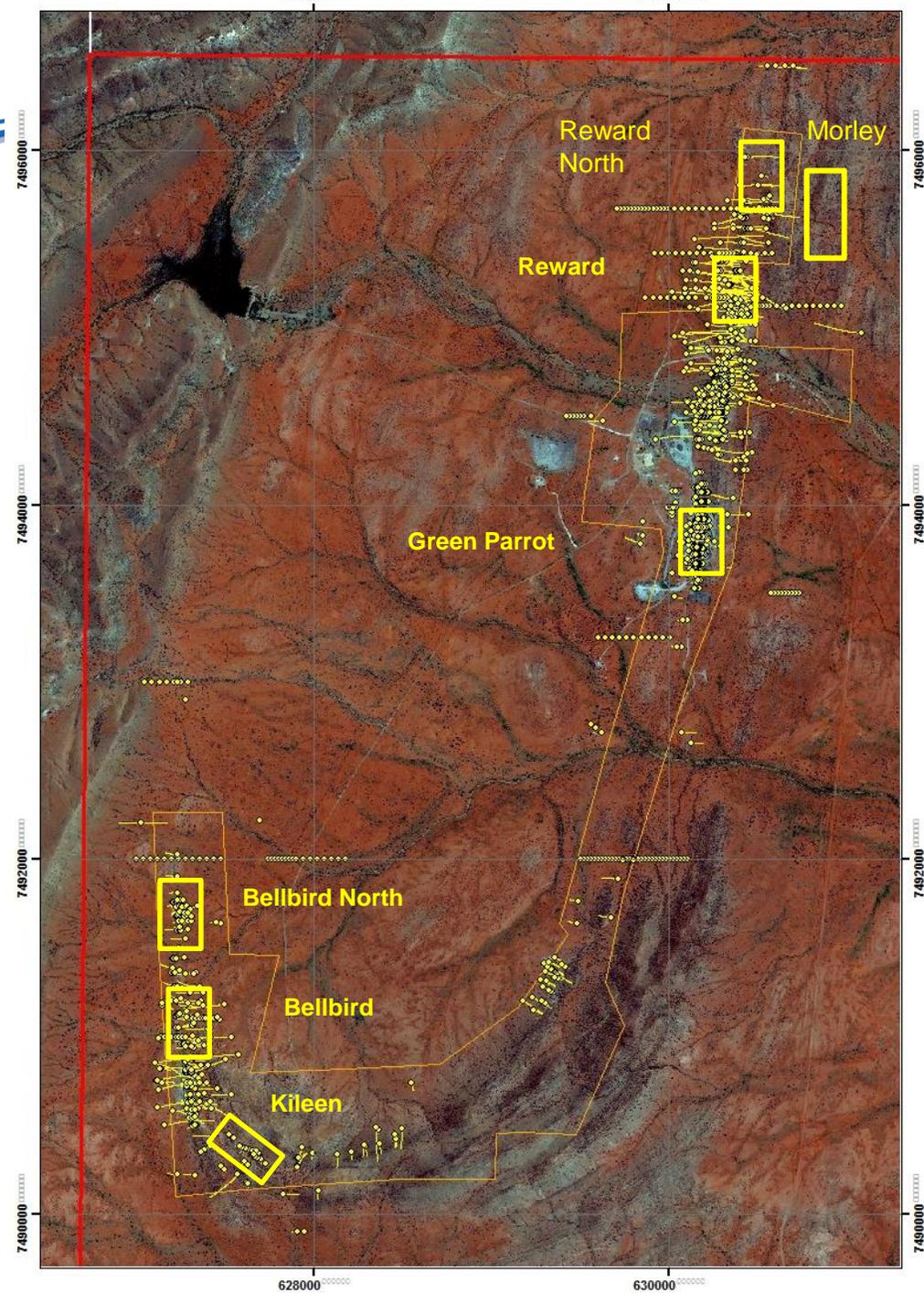


Jervois Flowsheet



Current Drilling Areas

- 72 RC drill holes
- 6,000m
- Drilling underway



Investment Highlights

- Significant resource upgrade
- Project in first quartile in terms of copper grade globally (open pit projects)
- One of the highest copper grade open pit projects in Australia
- Significant silver credits
- Lead and zinc potential
- 6,000 metres drilling underway
 - Extension
 - In-fill
- Pre-Feasibility Study underway
- Strong cash position (\$14.8m as at 30 June 2014)



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Forward-Looking Statements:

This presentation includes certain “Forward-Looking Statements”. All statements, other than statements of historical fact, included herein, including without limitation, statements regarding forecast cash flows and potential mineralisation, resources and reserves, exploration results and future expansion plans and development objectives of KGL Resources are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements.

Competent Person Statement

- The Jervois Resources information was first released to the market on 15 September 2014 and complies with JORC 2012.
- The data in this report that relates to Mineral Resource Estimates for Jervois is based on information evaluated by Mr Simon Tear who is a Member of The Australasian Institute of Mining and Metallurgy (MAusIMM) and who has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the “JORC Code”). Mr Tear is a full-time employee of H&S Consultants Pty Ltd and he consents to the inclusion in the report of the Mineral Resource in the form and context in which they appear.
- The exploration data in this report relating to the Jervois project is based on information compiled by Rudy Lennartz, who is a Member of the Australian Institute of Mining and Metallurgy and a full time employee of Kentor Minerals (NT) Pty Ltd. Mr. Lennartz has sufficient experience which is relevant to the style of the mineralisation and the type of deposit under consideration and to the activity to which he is undertaking, to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the “JORC Code”). Mr. Lennartz has consented to the inclusion of this information in the form and context in which it appears in this report.
- The data in this report that relates to Jervois cut off grades and mining assumptions is based on information evaluated by Mr Simon Milroy who is a Member of the Australasian Institute of Mining and Metallurgy (MAusIMM) and who has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the “JORC Code”). Mr Milroy is a full-time employee of KGL Resources Limited and he consents to the inclusion in the report of the cut off grades and mining assumptions in the form and context in which they appear.