

Form 603
Corporations Act 2001
Section 671B
Notice of initial substantial holder

To Company Name/Scheme Life Corporation Limited
ACN/ARSN 108 051 529

1. Details of substantial holder (1)

Name GM Investment Company Limited
ACN (if applicable) Incorporated in Hong Kong

The holder became a substantial holder on 1 / 12 / 2014

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities(4)	Number of securities	Persons' votes(5)	Voting power (6) Ordinary
Ordinary Shares	5,900,000	5,900,000	8.3%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
GM Investment Company Limited	Power to vote or dispose	5,900,000 Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
GM Investment Company Limited	GM Investment Company Limited		5,900,000 Ordinary Shares

5. Consideration

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
GM Investment Company Limited	1 December 2014	\$0.11 per share		5,900,000 Ordinary Shares

6. Associates

Name and ACN/ARSN (if applicable)	Nature of association
Not Applicable	

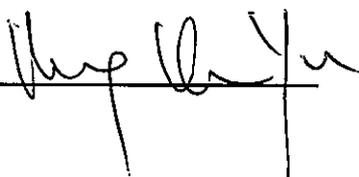
7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
GM Investment Company Limited	48/F., Bank of China Tower, 1 Garden Road, Central, Hong Kong

print name KONG Kam Yu

Capacity Director

Signature 

Date 2 December 2014