

# DIVERSIFIED UNITED INVESTMENT LIMITED

ABN 33 006 713 177

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AUSTRALIA

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5 November 2014

The Manager  
ASX Market Announcements  
ASX Limited  
Level 4 Rialto North Tower  
525 Collins Street  
MELBOURNE VIC 3000

## Electronic Lodgement

Dear Sir/Madam,

### Diversified United Investment Ltd One for Five Renounceable Rights Issue Update

The Company is pleased to announce that it has been informed by the Share Registrar this morning that applications for 29,203,020 new ordinary shares in DUI (ASX code: DUIN) have been received under the Entitlement Offer when applications closed, from the total offer of 34,304,489 new ordinary shares.

In accordance with the timetable set out in the Entitlement Offer Booklet, a Bookbuild is to be conducted by the Placing Agents, Evans and Partners Pty Ltd and Dixon Advisory & Superannuation Services Ltd. Upon completion of the Bookbuild, a further announcement will be made by the Company as to the Shortfall (if any) in the issue.

Yours sincerely

A J Hancock  
Company Secretary