

DIVERSIFIED UNITED INVESTMENT LIMITED

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AUSTRALIA

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5 November 2014

The Manager
ASX Market Announcements
ASX Limited
Level 4 Rialto North Tower
525 Collins Street
MELBOURNE VIC 3000

Electronic Lodgement

Dear Sir/Madam,

Diversified United Investment Ltd One for Five Renounceable Rights Issue Update

The Company is pleased to announce that it has been informed by the Share Registrar this morning that applications for 29,203,020 new ordinary shares in DUI (ASX code: DUIN) have been received under the Entitlement Offer when applications closed, from the total offer of 34,304,489 new ordinary shares.

In accordance with the timetable set out in the Entitlement Offer Booklet, a Bookbuild is to be conducted by the Placing Agents, Evans and Partners Pty Ltd and Dixon Advisory & Superannuation Services Ltd. Upon completion of the Bookbuild, a further announcement will be made by the Company as to the Shortfall (if any) in the issue.

Yours sincerely

A J Hancock
Company Secretary