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Australian Securities Exchange  
Market Announcements Platform  
Level 14, Exchange Centre  
20 Bridge Centre  
SYDNEY NSW 2000

Dear Sir

### **SHARE PURCHASE PLAN TIMETABLE**

Further to the Company's announcement of 24 November 2014 regarding its partially underwritten Share Purchase Plan (**SPP**) I advise that the SPP offer documentation will be sent to shareholders on 2 December 2014.

Accordingly, the timetable for the SPP offer is now as follows:

Record Date	21 November 2014
Share Purchase Plan Opens	2 December 2014
Share Purchase Plan Offer Closes	24 December 2014
Allotment Date	2 January 2015

Yours faithfully

Lee Mitchell  
**Company Secretary**  
**AVEXA LIMITED**