



Healthscope

Healthscope Notes Ltd
ACN 147 250 780
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Melbourne Victoria 3004
Tel: (03) 9926 7500
Fax: (03) 9926 7599
www.healthscope.com.au

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Communication to Healthscope Noteholders

15 July 2014

Healthscope Notes Limited advises that holders of Healthscope Notes I and Notes II ("Noteholders") who have voluntarily provided their email address and consent to be contacted by email were today sent the attached email regarding Healthscope Limited's initial public offering and the Noteholder Exchange Notice.

More information

For additional information on the Offer, visit the Offer website at www.healthscopeoffer.com.au or call the Healthscope Offer Information Line on 1300 705 291 (toll free within Australia) or +61 3 9415 4833 (outside Australia) between 9.00am and 5.00pm (Melbourne time), Monday to Friday.

Capitalised words have the meaning given to them in the Prospectus unless otherwise provided.

For further enquiries, please contact:

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Dear Noteholder,

You have received this reminder email because you may be eligible to apply for Shares in Healthscope Limited's ("Healthscope") initial public offering via the Noteholder Exchange Offer.

Noteholder Exchange Offer

Healthscope encourages Eligible Noteholders who wish to participate in the Noteholder Exchange Offer to visit www.healthscopeoffer.com.au and complete their Exchange Notice and Application Form online.

If you have bought Healthscope Notes after 3 July 2014 and wish to participate in the Noteholder Exchange Offer, you must call the Healthscope Offer Information Line on 1300 705 291 (toll free within Australia) or +61 3 9415 4833 (outside Australia) to request a personalised Application Form and Exchange Notice, a copy of the Healthscope Prospectus and instructions on how to apply.

Application Forms and Exchange Notices must be received by no later than 7.00pm (Melbourne time) on Thursday, 17 July 2014. If you are returning your Application Form (and if relevant, your separate Exchange Notice) by post, you should allow sufficient time for delivery by postal services.

If you held your Healthscope Notes on 27 June 2014, you should have received an Exchange Notice at the postal address associated with your Noteholding in Healthscope. If you complete an online Application Form and Exchange Notice then you do not need to mail back the Exchange Notice that was sent to you.

If you have bought Healthscope Notes on or between 28 June 2014 and 3 July 2014, you will not have received an Exchange Notice. If you wish to participate in the Noteholder Exchange Offer, you may apply by completing an online Application Form and Exchange Notice at www.healthscopeoffer.com.au.

More information

If you would like more information on the Offer, please call the Healthscope Offer Information Line on 1300 705 291 (toll free within Australia) or +61 3 9415 4833 (outside Australia) from 9.00am until 5.00pm (Melbourne time), Monday to Friday.

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Yours sincerely,

Ingrid Player
Company Secretary
Healthscope Notes Ltd