



Healthscope

Healthscope Notes Ltd
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10 July 2014

Simone Papas
Adviser, Listings Compliance (Melbourne)
ASX Compliance Pty Ltd
Level 4 North Tower Rialto
525 Collins Street
Melbourne VIC 3000

Dear Simone

Healthscope Notes Limited - request for voluntary suspension of trading

Healthscope Notes Limited (ASX: HLN) (**HLN**) requests a voluntary suspension of trading of Healthscope Notes I and Notes II (ASX codes: **HLNG** and **HLNGA** respectively) with effect from close of trading on Thursday, 10 July 2014.

HLN requests the suspension in order to ensure an orderly and certain market in Notes I and Notes II in connection with the initial public offer of shares in Healthscope Limited (**IPO**) and the Noteholder Exchange Offer as set out in the prospectus lodged with ASIC on 30 June 2014.

Subject to completion of the IPO, HLN intends to redeem all Notes I and Notes II which are not subject to exchange under the IPO. As such it is not proposed that the Notes I and Notes II resume trading on ASX unless the IPO does not proceed.

HLN is not aware of any reason why the voluntary suspension of trading should not be granted.

Yours sincerely

Ingrid Player
Company Secretary
Healthscope Notes Limited