

Appendix 5B

Mining exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/2013

Name of entity

RUM JUNGLE RESOURCES LTD

ABN

33 122 131 622

Quarter ended ("current quarter")

30 June 2014

Consolidated statement of cash flows

Cash flows related to operating activities		Current quarter	Year to date (12 months)
		\$A'ooo	\$A'ooo
1.1	Receipts from product sales and related debtors	-	-
1.2	Payments for (a) exploration & evaluation (b) development (c) production (d) administration	(1,516) (714)	(7,940) (4,666)
1.3	Dividends received	54	236
1.4	Interest and other items of a similar nature received		
1.5	Interest and other costs of finance paid		
1.6	Income taxes paid		
1.7	Other (provide details if material)- GST recovered - R&D Incentive	135 954	888 954
Net Operating Cash Flows		(1,087)	(10,528)
Cash flows related to investing activities			
1.8	Payment for purchases of: (a) prospects (b) equity investments (c) other fixed assets	- - (33)	(140) (5,901) (103)
1.9	Proceeds from sale of: (a) prospects (b) equity investments (c) other fixed assets	- - -	10 (100)
1.10	Loans to other entities	-	(100)
1.11	Loans repaid by other entities		
1.12	Other (provide details if material) - Security Deposits refund	55	798
Net investing cash flows		22	(5,436)
1.13	Total operating and investing cash flows (carried forward)	(1,065)	(15,964)

Cash flow reporting is consolidated for Rum Jungle Resources Ltd including Central Australian Phosphate Limited from 1st October 2013.

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1.13	Total operating and investing cash flows (brought forward)	(1,065)	(15,964)
Cash flows related to financing activities			
1.14	Proceeds from issues of shares, options, etc.	-	12,611
-1.15	Proceeds from sale of forfeited shares		
1.16	Proceeds from borrowings		
1.17	Repayment of borrowings		
1.18	Dividends paid		
1.19	Other (provide details if material)		
	Net financing cash flows	-	12,611
	Net increase (decrease) in cash held	(1,065)	(3,353)
1.20	Cash at beginning of quarter/year to date	11,253	13,045
1.21	Exchange rate adjustments to item 1.20		
	Cash from acquisition of subsidiary	-	496
1.22	Cash at end of quarter	10,188	10,188

Payments to directors of the entity, associates of the directors, related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	222
1.24	Aggregate amount of loans to the parties included in item 1.10	

1.25 Explanation necessary for an understanding of the transactions

1.23 Director's remuneration, wages and superannuation.

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

+ See chapter 19 for defined terms.

- 2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

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Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities		
3.2 Credit standby arrangements		

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	1,500
4.2 Development	-
4.3 Production	-
4.4 Administration	900
Total	2,400

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	190	187
5.2 Deposits at call	2,963	8,647
5.3 Bank overdraft	-	-
5.4 Other (provide details) - Term Deposits	7,035	2,419
Total: cash at end of quarter (item 1.22)	10,188	11,253

+ See chapter 19 for defined terms.

Changes in interests in mining tenements

	Tenement reference and location	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements and petroleum tenements relinquished, reduced or lapsed	EL 26228	Reduction of 38 blocks – 316 blocks remain.	100% 100%
6.2	Interests in mining tenements and petroleum tenements acquired or increased	Lake Frome SA 2014/00084 2014/00085 2014/00086 Lake Torrens 2014/00089 2014/00090 Lake Amadeus ELA30381 ELA30382 ELA30389	Application. Application. Application. Application. Application. Application. Application. Application. Application. Application.	Nil 100% ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓
	Renewals	EL24716 EL24724	Granted for 2 years Granted for 2 years	100% 100% 100% 100%

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Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1 Preference securities (description)				
7.2 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions				
7.3 Ordinary securities	385,504,597	385,504,597	Fully paid	
7.4 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs				
7.5 Convertible debt securities (description)				
7.6 Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted				
7.7 Options (description and conversion factor)	500,000 400,000 400,000 1,500,000 9,000,000	Unquoted Unquoted Unquoted Unquoted Unquoted	<i>Exercise price</i> 150 cents 100 cents 150 cents 43 cents 49 cents	<i>Expiry date</i> 4 April 2015 29 July 2014 29 July 2015 15 October 2015 19 December 2015
7.8 Issued during quarter				
7.9 Exercised during quarter				
7.10 Expired during quarter	500,000	Unquoted	100 cents	4 April 2014
7.11 Debentures (totals only)				
7.12 Unsecured notes (totals only)				

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Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).
- 2 This statement does give a true and fair view of the matters disclosed.



Sign here:
(Company Secretary)

Date: ..30 July 2014...

Print name: Bruce W. Arnold

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements and petroleum tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement or petroleum tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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