



MARKET RELEASE

12 June 2014

SteriHealth Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of SteriHealth Limited (the "Company") will be suspended from quotation from the close of trading today, 12 June 2014, at the request of the Company, following lodgement with ASIC of the court orders in relation to the scheme of arrangement under which Catilina Nominees Pty Ltd ACN 005 197 455 as trustee of the Danny Boulas Daniels Family Trust will acquire all of the Company's shares.

Security Code: STP

Simone Papas
Adviser, Listings (Melbourne)

12th June 2014

BY email: simone.papas@asx.com.au

Ms Simone Papas
Issuers Adviser
Australian Stock Exchange Limited
Level 4 North Tower Rialto
525 Collins Street
Melbourne VIC 3000

Dear Ms Papas,

SteriHealth Limited – Federal Court orders lodged with ASIC and permanent cessation of ASX Trading under listing rule 17.2 from close of ASX trade 12 June 2014

I am writing to inform you that SteriHealth Limited (**SteriHealth**) has today, Thursday, 12 June 2014, lodged orders of the Federal Court with the Australian Securities and Investments Commission for the Scheme of Arrangement (**Scheme**) under which Catilina Nominees Pty Ltd ACN 005 197 455 as trustee of the Danny Boulas Daniels Family Trust (**Catilina**) will acquire all of the issued shares in SteriHealth that are not already held by Catilina or its associates for cash consideration of \$1.75 per SteriHealth share.

The Federal Court's approval of the Scheme follows approval by SteriHealth shareholders of the Scheme at the Scheme Meeting held on 3 June 2014.

The lodgement of these orders with ASIC makes the Scheme legally effective. As a consequence shares in SteriHealth will permanently cease to trade from the close of the ASX today, Thursday, 12 June 2014.

SteriHealth is not aware of any reason why SteriHealth shares should not be suspended.

Yours sincerely

Cameron Grant
Company Secretary & Chief Financial Officer
SteriHealth Limited

SteriHealth Limited

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